

February 14, 2022

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Kala Ghoda, Fort
Mumbai-400001

Dear Sir,

Sub: Statement of Material Deviation for the quarter ended 31st December, 2021 pursuant to Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulation 54(2) of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Asset Cover Details in respect of the Non-convertible Debentures (“**NCDs**”) of the Company. The above disclosure has also been given in the Unaudited Standalone Financial Results of the Company for the quarter ended December 31, 2021, as submitted to the Stock Exchange.

We request you to kindly place the same on record.

Thanking you

Yours faithfully
For **Sankhya Financial Services Private Limited**

Nipa Sheth
Director
DIN: 00081064

Encl: as above

Disclosure referred to in Regulation 54(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (December 31, 2021)

Sr. No	Particulars	Disclosures
1	The extent and nature of security created and maintained with respect to its secured listed non-convertible	Please refer Annexure -A" for the details

Annexure- A

Details of nature of security created and maintained with respect to secured listed non-convertible debt securities issued by the Company

Sr. No	ISIN	Outstanding amount as on 31st Decemeber, 2021 (Amt in Crs)	Minimum Cover Required	Cover Maintained	Nature of Securities Created
1	INE471X07014	25	1.25 times	1.34 times	First ranking pari passu charge by way of hypothecation over the book debts/loan receivables of the Company.
2	INE471X07022	15	1.1 times	1.1 times	Exclusive first charge on receivables over identified assets (loans, receivables & investments of the issuer including those created out of the deployment of Issue proceeds).
3	INE471X07030	25	1.25 times	1.25 times	Exclusive first charge on receivables over identified assets (loans, receivables & investments of the issuer including those created out of the deployment of Issue proceeds).
4	INE471X07048	25	1.1 times	1.12 times	Exclusive first charge on receivables over identified assets (loans, receivables & investments of the issuer including those created out of the deployment of Issue proceeds).