This is an advertisement issued, pursuant to Regulation 30(1) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, for information purpose only.

CAPRI GLOBAL CAPITAL LIMITED

(Please scan this QR code to view the Prospectus)

Capri Global Capital Limited (the "Company" or the "Issuer") was originally incorporated as "Daiwa Securities Limited" in Calcutta on November 15, 1994, as a public limited company under the Companies Act, 1956, with a certificate of incorporation granted by the Registrar of Companies, West Bengal at Calcutta. Our Company received the certificate of commencement of business from the Registrar of Companies, West Bengal at Calcutta on November 28, 1994. Subsequently, the name of our Company was changed to "Dover Securities Limited" and a fresh certificate of incorporation was granted by the Registrar of Companies, West Bengal at Calcutta, on May 19, 1999. Our Company has obtained a certificate of registration dated November 5, 2007, bearing registration number B-13.01882, as a non-banking financial company without accepting public deposits by RBI in accordance with Section 45 IA of Reserve Bank of India Act, 1934. The name of our Company was further changed to "Money Matters Financial Services Limited" and a fresh certificate of incorporation was issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC") on October 6, 2008. The name of our Company was further changed to "Capri Global Capital Limited" and a fresh certificate of registration was issued by the RoC on July 24, 2013. For further details see "General Information" on page 55 of the Prospectus.

Registered and Corporate Office: 502, Tower A, Peninsula Business Park, Senapati Bapat Marg, Lower Parel, Mumbai 400 013, Maharashtra, India; **Telephone:** +91 22 4088 8100;
Corporate Identity Number: L65921MH1994PLC173469; **PAN:** AAACD8981C; **Website:** www.capriloans.in; **Email:** secretarial@capriglobal.in
Company Secretary and Compliance Officer: Yashesh Pankaj Bhatt; **Telephone:** +91 99675 42301; **Email:** secretarial@capriglobal.in
Chief Financial Officer: Kishore Kumar Lodha; **Telephone:** +91 22 4088 8100; **Email:** corporateaccounts@capriglobal.in

OUR PROMOTERS: (i) Rajesh Sharma, (ii) Jinisha Sharma, (iii) Raghav Sharma, (iv) Jahnavi Sharma, (v) Ramesh Chandra Sharma, (vi) JJR Family Trust, and (vii) Capri Global Holdings Private Limited, Email: investor.relation@capriglobal.in Telephone: +91 22 4088 8100/ 4582 2500. For details of our Promoters, see section titled "Our Promoters" on page 179 of the Prospectus.

PUBLIC ISSUE BY OUR COMPANY OF UPTO 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹1,000 EACH ("NCDs" OR "DEBENTURES") AMOUNTING TO ₹2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹2,000 MILLION ("GREEN SHOE OPTION") AGGREGATING UP TO ₹4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS WHICH SHOULD BE READ TOGETHER WITH THIS PROSPECTUS (COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.

Credit Rating: "IVR AA/POSITIVE" by Infomerics Valuation and Rating Limited. "ACUITE AA/STABLE" by Acuite Ratings & Research Limited
Allotment on first come first serve basis*

*Allotment in the public issue of debt securities shall be made on the basis of date of upload of each application into the electronic book of the Stock Exchange in accordance with the SEBI Master Circular. However, in the event of oversubscription and thereafter, on such date, the allotments should be made to the applicants on proportionate basis. For further details, refer section titled "Issue Related Information" on page 262 of the Prospectus.

Specified terms of the NCDs

Series	I	II	III	IV	V**	VI
Frequency of Interest Payment	Monthly	Annual	Monthly	Annual	Annual	Annual
Minimum Application	₹ 10,000 (10 NCDs) across all Series					
Face Value/ Issue Price of NCDs (₹ /NCD)	₹ 1,000					
In Multiples of thereafter (₹)	₹ 1,000 / (1 NCD)					
Tenor	18 Months	18 Months	36 Months	36 Months	60 Months	120 Months
Coupon (% Per annum) for NCD Holders in Category I, II, III & IV	8.55%	8.90%	8.90%	9.25%	9.45%	9.70%
Effective Yield (per annum) for NCD Holders in Category I, II, III & IV	8.89%	8.96%	9.27%	9.24%	9.44%	9.69%
Mode of Interest Payment	Through various modes available					
	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000	₹ 1,000
Maturity / Redemption Date (Months from the Deemed Date of Allotment)	18 Months	18 Months	36 Months	36 Months	60 Months	120 Months
Put and Call Option	NA					

**Our Company shall allocate and allot Series V NCDs wherein the Applicants have not indicated the choice of the relevant NCD Series.
1. With respect to Series where interest is to be paid on an annual basis, relevant interest will be paid on each anniversary of the Deemed Date of Allotment on the face value of the NCDs. The last interest payment under annual Series will be made at the time of redemption of the NCDs.
2. With respect to Series where interest is to be paid on monthly basis, relevant interest will be paid on the first date of every month on the face value of the NCDs. The last interest payment under monthly Series will be made at the time of redemption of the NCDs. For the first interest payment for NCDs under the monthly options, interest from the Deemed Date of Allotment till the last day of the subsequent month will be clubbed and paid on the first day of the month next to that subsequent month.
3 Subject to applicable tax deducted at source, if any.
4. Please refer to Annexure III of the Prospectus for details pertaining to the cash flows of the Company in accordance with the SEBI NCS Master Circular.

ISSUE PROGRAMME^
ISSUE OPENS ON: TUESDAY, SEPTEMBER 30, 2025 & ISSUE CLOSES ON: TUESDAY, OCTOBER 14, 2025

^ The Issue shall remain open for subscription on Working Days from 10:00 A.M. to 5:00 P.M. (Indian Standard Time) during the period indicated above, except that the Issue may close on such earlier date or extended date (subject to a minimum period of two (2) working days and a maximum period of ten (10) working days from the date of opening of the Issue and subject to not exceeding thirty (30) days from filing this Prospectus with the RoC including any extensions) as may be decided by the Board of Directors of our Company or the Management Committee, subject to necessary approvals. In the event of an early closure or extension of the Issue, our Company shall ensure that notice of the same is provided to the prospective investors through an advertisement in an English national daily with wide circulation and a regional daily with wide circulation where the Registered Office of our Company is located (in all the newspapers in which pre-issue advertisement for opening of this Issue has been given) on or before the date of Issue closure. On the Issue Closing Date, the Application Forms will be accepted only between 10:00 A.M. and 3:00 P.M. (Indian Standard Time) and uploaded until 5 P.M. or such extended time as may be permitted by the Stock Exchanges. Further, pending mandate requests for bids placed on the last day of bidding will be validated by 5:00 P.M. on one Working Day post the Issue Closing Date. For further details please refer to the chapter titled "Issue Related Information" on page 262 of the Prospectus. A copy of the Prospectus has been filed with the RoC, in accordance with Section 26 of the Companies Act, 2013, along with the endorsed/certified copies of all requisite documents. For further details, please see "Material Contracts and Documents for Inspection" and "Issue Related Information" on page 345 and 262 respectively, of the Prospectus.

CORRIGENDUM CUM ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 22, 2025 ("CORRIGENDUM CUM ADDENDUM")

This Corrigendum cum Addendum is with respect to the Prospectus dated September 22, 2025 ("Prospectus") filed with the Registrar of Companies, Maharashtra at Mumbai and thereafter with Securities and Exchange Board of India and BSE Limited.
The attention of the Investors is drawn to the following

1. The telephone number of our Company Secretary and Compliance Officer, Yashesh Pankaj Bhatt, appearing on the cover page of the Prospectus, should be read as +91 22 4088 8100.
2. The Board of Directors at their meeting held on August 1, 2025 and the Shareholders in the Annual General Meeting held on September 26, 2025, basis the recommendation of the Audit Committee, have approved the appointment of M/s. Singhi & Co., Chartered Accountants (Firm Registration No. 302049E), a peer-reviewed audit firm, as the joint statutory auditors of the Company.
3. M/s. Singhi & Co., Chartered Accountants have consented to act as the Joint Statutory Auditors of our Company vide its consent letter dated September 26, 2025 and accordingly, the details in the section "General Information" on page 58 of the Prospectus, should read as follows:

Current Joint Statutory Auditors

M S K A & ASSOCIATES Chartered Accountants, 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai – 400 063, Maharashtra, India, Telephone: +91 22 6831 1600, Email: prateekkhandelwal@mska.in, Contact Person: Prateek Khandelwal, Peer Review Certificate Number: 016966, Firm Registration Number: 105047W	**Singhi & Co.,** Chartered Accountants, B2, 402B, Marathon Innova, 4th floor, Off Ganpatrao Kadam Marg, Lower Parel, Mumbai – 400013, Maharashtra, India, Tel: +91 22 4973 6580, Email: mumbai@singhico.com Contact Person: Milind Agal, Peer Review Certificate Number: 021812, Firm Registration Number: 302049E

Further, the cover page and the sections titled "Definitions and Abbreviations", "Other Regulatory and Statutory Disclosures – Consents" and "Material Contracts and Documents for Inspection" on page 1, 249 and 345 respectively, of the Prospectus shall stand updated to this extent.
The Prospectus shall be read in conjunction with this Corrigendum cum Addendum. This Corrigendum cum Addendum supersedes the information in the Prospectus to the extent inconsistent and the Prospectus stands amended to the extent stated hereinabove.

ASBA | Simple, Safe, Smart way of Application!!! | Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in Public Issues of Non-Convertible Securities from October 1, 2018. No cheque will be accepted.

UPI - Now available in ASBA for Retail Individual Investors. UNIFIED PAYMENTS INTERFACE Bidders are required to ensure that the bank account used for bidding is linked to their PAN

UPI is now available for Retail Individual Investors submitting bids up to an application value of ₹5,00,000, applying through Designated Intermediaries, SCSBs or through the BSE Direct App/Web interface of stock exchange or any other permitted methods. For details of the ASBA and UPI Process, refer to the details given in the Application Form and also refer to the section "Issue Procedure" beginning on page 350 of the Prospectus. List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in ICICI Bank Limited has been appointed as Sponsor Bank for the issue, in accordance with the requirements of the SEBI Master Circular dated May 22, 2024 on UPI mechanism.

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For details on the main objects of our Company, see "History and Main Objects" on page 163 of the Prospectus and Clause III of the Memorandum of Association of the Company. The Memorandum of Association of the Company is a document for inspection in relation to the Issue. For further details, see "Material Contracts and Documents for inspection" on page 345 of the Prospectus.

LIABILITY OF MEMBERS: Limited

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE AS ON JUNE 30, 2025: The Authorised Share Capital of the Company is ₹ 2,000,000,000 divided into 2,000,000,000 Equity Shares of face value of ₹ 1 each and Issue, Subscribed and Paid-up share capital of the Company is ₹ 961,635,122 divided into 961,635,122 Equity Shares of face value of ₹ 1 each fully paid up. For details on the share capital of our Company, see "Capital Structure" on page 64 of the Prospectus.

NAMES OF THE SIGNATORIES AT THE TIME OF SIGNING OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed of face value of ₹ 10 each by them at the time of signing of the Memorandum of Association: Mr. Kali Charan Agarwalla – 100 Equity Shares, Mr. Ramautar Agarwalla - 100 Equity Shares, Mr. Amar Agarwalla - 100 Equity Shares, Mr. Vijay Singh Bhandari - 100 Equity Shares, Mr. Sunil Chaudhuri - 100 Equity Shares, Mr. Sumit Kumar Ray - 100 Equity Shares and Mr. Vinod Kumar Khetan - 100 Equity Shares.

PROPOSED LISTING: The NCDs offered through the Draft Prospectus, and the Prospectus are proposed to be listed on BSE. Our Company has received an 'in-principle' approval from BSE by way of its letter bearing reference number DCS/HB/PI-BOND/16/25-26 dated September 22, 2025. For the purposes of this Issue, BSE shall be the Designated Stock Exchange

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE should not in any way be deemed or construed that the Draft Offer Document has been cleared or approved by BSE nor does it certify the correctness or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Draft Offer Document/ Offer Document for the full text of the disclaimer clause of the BSE.

DISCLAIMER CLAUSE OF USE OF BSE ELECTRONIC PLATFORM: It is to be distinctly understood that the permission given by the BSE to use their network and software of the Online system should not in any way be deemed or construed as compliance with various statutory requirements approved by the Exchange; not does it in any manner warrant, certify or endorse the correctness or completeness of any of the compliance with the statutory and other requirements; nor does it take any responsibility for the financial or other soundness of this Company, its Promoters, its Management or any scheme or project of this Company.

CREDIT RATING: The NCDs proposed to be issued under the Issue have been rated "ACUITE AA | Stable" for an amount of ₹4,000 million by Acuite Ratings & Research Limited vide its rating letters dated September 11, 2025, and press release for rating rationale dated September 11, 2025 and "IVR AA/ Positive" for an amount of ₹4,000 million by Infomerics Valuation and Rating Limited vide its rating letter dated September 15, 2025, and press release for rating rationale dated September 16, 2025. The ratings given by Acuite Ratings & Research Limited and Infomerics Valuation and Rating Limited remain valid as on the date of this Prospectus and shall remain valid as on the date of issue, allotment and listing of the NCDs on BSE Limited. Securities with this rating are considered to have high degree of safety regarding timely servicing of financial obligations. Such securities carry very low credit risk. The rating is not a recommendation to buy, sell or hold securities and investors should take their own decision. The rating may be subject to revision or withdrawal at any time by the assigning rating agencies and each rating should be evaluated independently of any other rating. The rating agencies have a right to suspend or withdraw the rating at any time on the basis of factors such as new information. Please refer to Annexure IA and IB of the Prospectus for the rating letter, rating rationale and press release of the above rating. There are no unaccepted ratings and any other ratings other than as specified in the Prospectus.

GENERAL RISK: Investment in non-convertible securities is risky, and investors should not invest any funds in such securities unless they can afford to take the risk attached to such investments. Investors are advised to take an informed decision and to read the risk factors carefully before investing in this offering. For taking an investment decision, investors must rely on their examination of the issue including the risks involved in it. Specific attention of the Investors is invited to the chapters "Risk Factors" and "Material Developments" on pages 16 and 203, respectively, of the Prospectus before making an investment in this Issue. These risks are not and are not intended to be a complete list of all risks and considerations relevant to the non-convertible securities or the investors' decision to purchase such securities. This Prospectus has not been and will not be approved by any regulatory authority in India, including the Securities and Exchange Board of India ("SEBI"), the Reserve Bank of India ("RBI"), the RoC, or any Stock Exchange in India or do they guarantee the accuracy or adequacy of this document.

AVAILABILITY OF APPLICATION FORM: Application forms can be obtained from the Issuer: Capri Global Capital Limited; Lead Manager: Trust Investment Advisors Private Limited, Consortium Members to the Issue, the Registrar to the Issue. Trading Members and Designated Branches of the SCSBs. Electronic Application Forms will also be available on the websites of BSE.

AVAILABILITY OF PROSPECTUS: Investors are advised to refer to the Prospectus and the Risk Factors on page 16 of the Prospectus before applying in the Issue. Physical copy of the Prospectus may be obtained from the Registered Office and the Corporate Office of the Company or from the office of the Lead Manager, Consortium Members for marketing of the Issue, the Registrar to the Issue and the designated branches of the SCSBs. Full copy of the Prospectus is available on the websites of the Issuer/ Lead Manager/ BSE / SEBI at www.capriloans.in, www.trustgroup.in, www.bseindia.com and www.sebi.gov.in respectively.

PUBLIC ISSUE ACCOUNT BANK, SPONSOR BANK AND REFUND BANK: YES BANK Yes Bank Limited

LEAD MANAGER TO THE ISSUE	DEBENTURE TRUSTEE TO THE ISSUE	REGISTRAR TO THE ISSUE	CREDIT RATING AGENCIES		STATUTORY AUDITOR
TRUST INVESTMENT ADVISORS PRIVATE LIMITED 109/110, Balarama, Bandra Kurla Complex, Bandra East, Mumbai 400 051, Maharashtra, India Telephone: +91 22 4084 5000 Facsimile: +91 22 4084 5066 | Email: cgcl@trustgroup.in Investor Grievance Email: customercare@trustgroup.in Website: www.trustgroup.in | Contact Person: Hani Jalan Compliance Officer: Aayushi Mulasi SEBI Registration No.: INM000011120 CIN: U67190MH2006PTC162464	**IDBI TRUSTEESHIP SERVICES LIMITED*** Universal Insurance Building, Ground Floor, Sir P.M. Road, Fort, Mumbai – 400 001, Maharashtra, India. Telephone: +91 22 40807004 | Facsimile: +91 22 66311776 Email: subrat@idbitrustee.com Investor Grievance Email: response@idbitrustee.com Website: www.idbitrustee.com | Contact Person: Subrat Udgata Compliance Officer: Vishnu Kumar Sah SEBI Registration No.: IND000000460 CIN: U65991MH2001GOI131154	**MUFG INTIME INDIA PRIVATE LIMITED** **(FORMERLY, LINK INTIME INDIA PRIVATE LIMITED)** C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India Telephone: + 91 810 811 4949 | Facsimile: +91 22 4918 6060 Email: capriglobal.ncd2025@in.mpms.mufg.com Investor Grievance ID: capriglobal.ncd2025@in.mpms.mufg.com Website: www.in.mpms.mufg.com Contact Person: Shanti Gopalkrishnan Compliance Officer: B N Ramakrishnan SEBI Registration No.: INR000004058 CIN: U67190MH1999PTC118368	**ACUITE RATINGS & RESEARCH LIMITED** 708, Lodha Supremus, Lodha iThink Techno Campus, Kanjurmarg East, Mumbai – 400 042, Maharashtra, India | Telephone: +91-99698 98000 Email: chitra.mohan@acuite.in Website: www.acuite.in | Contact Person: Chitra Mohan Compliance Officer: Chitra Mohan SEBI Registration No.: IN/CRA/006/2011 CIN: U74999MH2005PLC155683	**INFOMERICS VALUATION AND RATING LIMITED** Flat No. 104/108, First Floor, Golf Apartments, Sujan Singh Park, New Delhi – 110 003, India Telephone: (022) – 6239 6023 Email: compliance@infomerics.com Website: www.infomerics.com Contact Person: Amod Khanorkar Compliance Officer: Amod Khanorkar SEBI Registration No.: IN/CRA/007/2015 CIN: U32202DL1986PLC024575	**M S K A & ASSOCIATES** Chartered Accountants 602, Floor 6, Raheja Titanium, Western Express Highway, Geetanjali Railway Colony Ram Nagar, Goregaon (E), Mumbai – 400 063, Maharashtra, India Telephone: +91 22 6831 1600 Email: prateekkhandelwal@mska.in Contact Person: Prateek Khandelwal Peer Review Certificate Number: 016966 Firm Registration Number: 105047W

*IDBI Trusteeship Services Limited under regulation 8 of SEBI NCS Regulations has, by its letter dated September 11, 2025, given its consent for its appointment as Debenture Trustee to the Issue and for its name to be included in the Draft Prospectus, this Prospectus and in all the subsequent periodical communications to be sent to the holders of the NCDs issued pursuant to the Issue.

COMPANY SECRETARY AND COMPLIANCE OFFICER: Yashesh Pankaj Bhatt; Telephone: +91 99675 42301; Email: secretarial@capriglobal.in

For further details refer to section titled 'Issue Related Information' on page 262 of the Prospectus.

DISCLAIMER STATEMENT OF ACUITE RATINGS & RESEARCH LIMITED: An acuité rating does not constitute an audit of the rated entity and should not be treated as a recommendation or opinion that is intended to substitute for a financial adviser's or investor's independent assessment of whether to buy, sell or hold any security. Ratings assigned by acuité are based on the data and information provided by the issuer and obtained from other reliable sources. Although reasonable care has been taken to ensure that the data and information is true, acuité, in particular, makes no representation or warranty, expressed or implied with respect to the adequacy, accuracy or completeness of the information relied upon. Acuité is not responsible for any errors or omissions and especially states that it has no financial liability whatsoever for any direct, indirect or consequential loss of any kind, arising from the use of its ratings. Ratings assigned by acuité are subject to a process of surveillance which may lead to a revision in ratings as and when the circumstances so warrant. Please visit our website (www.acuite.in) for the latest information on any instrument rated by acuité. Please visit https://www.acuite.in/faqs.htm to refer faqs on credit rating.

DISCLAIMER CLAUSE OF INFOMERICS VALUATION AND RATING LIMITED: Infomerics ratings are based on information provided by the issuer on an 'as is where is' basis. Infomerics credit ratings are an opinion on the credit risk of the issue / issuer and not a recommendation to buy, hold or sell securities. Infomerics reserves the right to change or withdraw the credit ratings at any point in time. Infomerics ratings are opinions on financial statements based on information provided by the management and information obtained from sources believed by it to be accurate and reliable. The credit quality ratings are not recommendations to sanction, renew, disburse or recall the concerned bank facilities or to buy, sell or hold any security. We, however, do not guarantee the accuracy, adequacy or completeness of any information, which we accepted and presumed to be free from misstatement, whether due to error or fraud. We are not responsible for any errors or omissions or for the results obtained from the use of such information. Most entities whose bank facilities/instruments are rated by us have paid a credit rating fee, based on the amount and type of bank facilities/instruments. In case of partnership/proprietary concerns/association of persons (aops), the rating assigned by infomerics is based on the capital deployed by the partners/proprietor/ aops and the financial strength of the firm at present. The rating may undergo change in case of withdrawal of capital or the unsecured loans brought in by the partners/proprietor/ aops in addition to the financial performance and other relevant factors.

DISCLAIMER: Capri Global Capital Limited ("Company"), subject to market conditions, and other considerations, is proposing a public issue of secured redeemable non-convertible debentures ("NCDs") and has filed a Prospectus dated September 22, 2025 ("Prospectus") with the Registrar of Companies, Maharashtra at Mumbai ("RoC"), BSE Limited ("BSE") and Securities and Exchange Board of India ("SEBI"). The Prospectus is available on the website of the Company at www.capriloans.in, on the website of BSE at www.bseindia.com, on the website of the lead manager at https://www.trustgroup.in/ and on the website of SEBI at www.sebi.gov.in. Investors proposing to participate in the Issue should invest only on the basis of the information contained in the Prospectus. Investors should note that investment in the NCDs involves a high degree of risk and for details in relation to the same, refer to the Prospectus, including the section titled "Risk Factors" and "Material Developments" beginning on page 16 and 203 respectively of the Prospectus.

Note: Capitalised terms not defined herein shall have the same meaning as assigned to such terms in the Prospectus.

Place : Mumbai
Date : September 27, 2025

For **CAPRI GLOBAL CAPITAL LIMITED**
Sd/-
Yashesh Pankaj Bhatt
Company Secretary and Compliance Officer