Trust Investment Advisors Private Limited – Merchant Banker

TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: 360 One Prime Limited (formerly known as IIFL Wealth Prime Limited)
Tranche II Issue Opening Date: May 24, 2024

1.	**Type of Issue**	**PUBLIC ISSUE BY 360 ONE PRIME LIMITED (THE "COMPANY" / "ISSUER") OF UPTO 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), FOR AN AMOUNT UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER SUBSCRIPTION UP TO ₹ 400 CRORE, AGGREGATING UPTO ₹ 500 CRORE ("TRANCHE II ISSUE SIZE" OR "TRANCHE II ISSUE") WHICH IS WITHIN THE SHELF LIMIT OF ₹ 1,500 CRORE ("SHELF LIMIT") ("ISSUE") AND BEING OFFERED BY WAY OF THE TRANCHE II PROSPECTUS DATED MAY 16, 2024 TO BE READ TOGETHER WITH THE CORRIGENDUM TO THE TRANCHE II PROSPECTUS DATED MAY 21, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II ISSUE ("TRANCHE II PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED DECEMBER 28, 2023, READ ALONG WITH THE ADDENDUM TO THE SHELF PROSPECTUS DATED JANUARY 17, 2024 ("ADDENDUM") AND THE SECOND ADDENDUM TO THE SHELF PROSPECTUS DATED MAY 10, 2024 ("SECOND ADDENDUM") (COLLECTIVELY REFERRED TO AS "SHELF PROSPECTUS") FILED WITH THE REGISTRAR OF COMPANIES, MAHARASHTRA AT MUMBAI ("ROC"), STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE SHELF PROSPECTUS AND TRANCHE II PROSPECTUS CONSTITUTES THE PROSPECTUS ("PROSPECTUS"). THE TRANCHE II ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.**
2.	**Issue Size (₹ in Crores)**	The Tranche II Issue is for a Base Issue size of ₹100 Crores, with an option to retain oversubscription up to ₹400 Crores, aggregating up to ₹500 Crores (" Tranche II Issue Limit"). The Company issued and allotted Debentures aggregating to ₹303.052 Crores. (Source: Minutes of the meeting dated June 11, 2024 between the Company, Lead Managers and the Registrar to the Issue)
3.	**Rating of instrument along with name of the rating agency**	

	Particular	**Rating Agency**	**Rating**
	(i) As disclosed in the offer	CRISIL Ratings Limited	CRISIL AA/Stable

	document	ICRA Limited	[ICRA]AA (stable)
	(ii) At the end of 1st FY (March 31, 2025)	CRISIL Ratings Limited	CRISIL AA/Stable
		ICRA Limited	[ICRA]AA (Stable)
	(iii) At the end of 2nd FY (March 31, 2026)*	-	-
	(iv) At the end of 3rd FY (March 31, 2027)*	-	-
	* Rating not disclosed as reporting for the relevant fiscal years has not been published.		
4.	**Whether the security created is adequate to ensure 100% asset cover for the debt securities**	Yes Source: Debenture Trust Deed dated June 12, 2024	
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	The Tranche II Issue was subscribed 3.03 times of the Base Issue Size and 0.61 times of the Tranche II Issue Size after considering not banked and technical rejection cases. (Source: Minutes of the meeting dated June 11, 2024 between the Company, Lead Managers and the Registrar to the Issue)	

6. Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Parameters	1st FY (March 31, 2025)	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	1099.73	**NA**	**NA**
Net Profit for the period	285.25		
Paid-up equity share capital	370.69		
Reserves excluding revaluation reserves	2,502.98		

*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.

7.	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#**	
	(i) At the end of 1st FY (March 31, 2025)	Traded
	(ii) At the end of 2nd FY (March 31, 2026)*	NA
	(iii) At the end of 3rd FY (March 31, 2027)*	NA
	#NCDs are listed on the BSE Limited (BSE) and admitted to trading w.e.f. June 14, 2024	

	*Trading status not disclosed as reporting for the relevant fiscal years have not been completed			
8.	**Change, if any, in directors of issuer from the disclosures in the offer document**			
	Particular	**Name of Director**	**Date of Change**	**Appointment/Resignation**
	(i) At the end of 1st FY (March 31, 2025)	Mr. Subbaraman Narayan	June 25, 2024	Resignation
	(ii) At the end of 2nd FY (March 31, 2026)*	NA	NA	NA
	(iii) At the end of 3rd FY (March 31, 2027)*	NA	NA	NA
	* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years have not been completed.			
9.	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
	(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for: 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of our Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of our Company)* 2. For General Corporate Purposes – Maximum of upto 25% of the Net Proceeds of the Issue.		
	(ii) Actual utilization	The entire amount of proceeds of the issue were used for the purposes as stated in the Prospectus dated May 16, 2024 and there is no unutilized amount pertaining to this issuance.		
	(iii) Reasons for deviation, if any	Nil		
10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**			
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. Source: Prospectus dated May 16, 2024		
	(ii) Delay in payment from the due date	NA		
	(iii) Reasons for delay/ non-payment, if any	NA		

1 1.	**Any other material information**	
	Date	**Announcement**
	June 24, 2024	Mr. S. Narayan (DIN: 00094081), Independent Director of the Company, has resigned, from the Board of the Company effective from closing of business hours on June 24, 2024, in view of the completion of their tenure as Director from the holding Company i.e. 360 ONE WAM Limited. In compliance with the RBI Guidelines dated April 27, 2021 on "Appointment of Statutory Central Auditors/Statutory Auditors for Banks & NBFCs" and subsequent clarifications ("RBI Guidelines"), the Members of the Company at their 30th Annual General Meeting held on Monday, June 24, 2024, have approved the appointment M/s. Kalyaniwalla & Mistry, LLP, Chartered Accountant (Firm Registrar No. -104607W/W100166), as Statutory Auditor of the Company for period of three (3) Years i.e. till 33th Annual General Meeting, subject to their eligibility under the Companies Act, 2013 and RBI Guidelines on a continues basis, in order to fill in vacancy caused by completion of tenure of M/s. Singhi & Co., Chartered Accountants (Firm Registration Number: 302049E) as the Statutory Auditor of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f6c84f6f-1396-4330-b021-918a31bb3523.pdf
	August 2, 2024	The Company has sent notices to the Secured, Rated, Redeemable, Non-Convertible Debenture for ISIN: INE248U07DV2 (IIFL EDD-08), for exercising the Put Option available as per the terms of the issue. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f3337a60-e4c6-46e5-8626-66c26eaee388.pdf
	September 5, 2024	Buy back/ Redemption of 1800 Commercial Paper (ISIN: INE248U14PX8) of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f3337a60-e4c6-46e5-8626-66c26eaee388.pdf
	October 31, 2024	Buy back/ Redemption of 2000 Commercial Paper (ISIN: INE248U14PX8) of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5e9a7279-9a34-45cb-9048-c5d9b8d861a6.pdf
	November 8, 2024	Buy back/ Redemption of 4000 Commercial Paper (ISIN: INE248U14QC0) of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/0db45699-236c-4f02-b212-b099faed08ca.pdf
	November 11, 2024	Buy back/ Redemption of 4400 Commercial Paper (ISIN: INE248U14QC0) of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a7ec6b1c-08ce-4a6c-99ad-936161dbfae9.pdf
	November 19, 2024	Buy back/ Redemption of 2600 Commercial Paper (ISIN: INE248U14QC0) of the Company

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a7ec6b1c-08ce-4a6c-99ad-936161dbfae9.pdf
	December 13, 2024	Buy back/ Redemption of 2000 Commercial Paper (ISIN: INE248U14PV2) of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/dea894c3-4d8a-431a-aa5f-ff619ea157d9.pdf
	December 23, 2024	Buy back/ Redemption of 1000 Commercial Paper (ISIN: INE248U14QJ5) of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/24a16216-edee-44ea-b3b6-c54a53a0cfeb.pdf
	January 9, 2025	Intimation with respect to change in Record Date provision of Non-Convertible Debentures (NCDs) of "360 ONE Prime Limited" (Formerly known as IIFL Wealth Prime Limited) Source: https://s3.ap-south-1.amazonaws.com/x-docket.360.one/Public_Disclosure_on_Liquidity_Risk_December_31_2024_5500260943.pdfc
	January 17, 2025	Submission of Assets Liability Management (ALM) Statement for the quarter ended December 31, 2024 by the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/b7c25ea6-6f1a-4586-abb4-c2ebe5b49a44.pdf
	January 20, 2025	Intimation with respect to Record Date intimation for already listed ISIN of "360 ONE Prime Limited" (Formerly known as IIFL Wealth Prime Limited) Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/c77dd75c-6f94-4391-beb0-58146b74cac0.pdf
	January 23, 2025	Certificate for the use of Commercial Papers ("CP") Proceeds and adherence to other listing condition(s) for the quarter ended December 31, 2024 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/31345ed0-1c90-4449-89c2-7dafc21cc668.pdf
	January 25, 2025	Outcome of Meeting of Board of Directors held on January 25, 2025: i. Approval of unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2024; ii. Approval to issue and offer of non-convertible debentures on private placement basis aggregating upto Rs. 5,000 crores during the Financial Year 2025-26 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/eca56c63-d741-4128-a860-63806c125b32.pdf
	February 07, 2025	Submission of Asset Liability Management Statement (DNBS 04B- ALM 2 & ALM 3) for the month ended January 31, 2025.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1bf212c3-4a0f-4c23-bf58-f28b5d1be6c5.pdf
	March 7, 2025	Submission of Asset Liability Management (ALM) Statement of the Company for the month ended February 28, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/e9aa186d-b034-45a4-9813-ff9ee7cf0194.pdf
	March 17, 2025	Company has sent the Notice today, calling the Extra Ordinary General Meeting of the members of the Company scheduled to be held on Wednesday, March 19, 2025 at the registered office of the Company, at a shorter notice, to approve following resolution: 1. Approve material related party transactions during the Financial Year 2025-26. 2. Approve the offer and invitation to subscribe to Non-Convertible Debentures upto Rs. 5,000 Crore on a private placement for the financial year 2025-26 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d06aa987-faa7-4ca7-8f19-68a3e84913aa.pdf
	March 19. 2025	Proceedings of Extra Ordinary General Meeting for FY 2024-25 of 360 ONE Prime Limited held on March 19, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/db78a15e-feb6-49bb-aef0-f5c4efdc201c.pdf
	April 1, 2025	The Company vide its Put option notice dated January 28, 2025 had given the option to its Debenture holders to exercise the P ut Option of the captioned ISIN prior to the Maturity date. The record date for determining the eligibility of the Debenture hold ers, who can opt for the said Put option was March 17, 2025, however, none of the Debenture holders have opted for the Put O ption. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/320ccb5d-22a1-4d7a-80d6-f2a07bb56402.pdf
	April 9, 2025	Half yearly statement containing details of ISIN of NCDs issued and listed on public issue and private placement basis for the period ended as on March 31, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/45ef749c-e814-46f0-97ea-fbbd162d2bbc.pdf
	April 9, 2025	ALM Statement of the Company for the Quarter ended March 31, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/0ec33bb8-39ef-469d-ad21-064919a8b61f.pdf
	April 17, 2025	Intimation for Redemption of Commercial Papers with ISIN: INE248U14QU2 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/9351e02d-6778-480a-8a49-874f29c3b9c3.pdf
	April 22, 2025	Approval of the Board of Directors for

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<tr><td></td><td></td><td>acquisition of the entire loan portfolio of wealth management clients (“Transaction”) of UBS Finance India Private Limited (“Seller”), subject to customary statutory approvals and on such terms and conditions as stipulated in the ‘Transfer and Assignment Agreement’ entered into between the Company and the Seller

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/efc6d212-4b33-4bbf-86b5-788430e3f7e3.pdf</td></tr>
<tr><td></td><td>April 22. 2025</td><td>Outcome of Meeting of Board of Directors held on April 22, 2025:

i. Audited Financial Results of the Company for the quarter and financial year ended March 31, 2025

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6acae9b9-fe4b-4546-94a8-4d03d5b709da.pdf</td></tr>
<tr><td></td><td>May 9, 2025</td><td>Submission of Asset Liability Management (ALM) Statement for the month ended April 30, 2025.

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6451e29c-7866-4aa9-a1b1-b8e08b72677d.pdf</td></tr>
<tr><td></td><td>May 12, 2025</td><td>Submission of Annual Secretarial Compliance Report for FY 2024-25.

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2f155f74-a6a5-48a7-95b6-adf3b5cc50b5.pdf</td></tr>
<tr><td></td><td>May 26, 2025</td><td>Revised submission of Audit Asset Liability Management (ALM) Statement (DNBS 04A & 04B - ALM 1, ALM 2 & ALM3) for the month ended March 31, 2025.

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/60e5da09-3989-4ff8-b27f-e5122300c10f.pdf</td></tr>
<tr><td></td><td>June 10, 2025</td><td>The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below:

<table>
<tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr>
<tr><td>1.</td><td>728971</td><td>INE248U14RB0</td><td>2000</td><td>Redemption Payment</td><td>10-06-2025</td></tr>
</table>
</td></tr>
<tr><td></td><td>June 16, 2025</td><td>The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below:</td></tr>
</table>

		<table><tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr><tr><td>1.</td><td>729177</td><td>INE248U14RK1</td><td>5000</td><td>Redemption Payment</td><td>16/6/2025</td></tr></table>
	June 19, 2025	The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below: <table><tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr><tr><td>1.</td><td>729074</td><td>INE248U14RG9</td><td>2500</td><td>Redemption Payment</td><td>19/06/2025</td></tr></table>
	June 26, 2025	The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below: <table><tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr><tr><td>1.</td><td>728547</td><td>INE248U14QP2</td><td>500</td><td>Redemption Payment</td><td>26/06/2025</td></tr></table>
	July 16, 2025	Outcome of Meeting of Board of Directors of 360 ONE Prime Limited held on July 16, 2025: 1. Unaudited Financial Results of the Company for the quarter ended June 30, 2025 and Limited Review Report on the unaudited Financial Results of the Company for the quarter ended June 30, 2025 2. Re-appointment of Mr. Himanshu Jain as Whole-Time Director & CEO of the Company **Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/719b8faa-48e6-434b-885c-1edb6b143cbf.pdf**
	August 4, 2025	The Company has sent Notices to the Secured, Rated, Redeemable, Non-Convertible Debenture for ISIN: INE248U07DV2 (IIFL EDD-08), for exercising the Put Option available as per the terms of the issue Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/787bfb62-b5d0-4db5-a311-2a7b0896c0b1.pdf
	August 5, 2025	The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below:

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<tr><td></td><td></td><td>
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<tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr>
<tr><td>1.</td><td>729346</td><td>INE248U14RN5</td><td>2000</td><td>Redemption Payment</td><td>05-08-2025</td></tr>
</table>
</td></tr>
<tr><td></td><td>August 7, 2025</td><td>The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below:
<table>
<tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr>
<tr><td>1.</td><td>729360</td><td>INE248U14RO3</td><td>2500</td><td>Redemption Payment</td><td>07-08-2025</td></tr>
</table>
</td></tr>
<tr><td></td><td>August 28, 2025</td><td>The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below:
<table>
<tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr>
<tr><td>1.</td><td>730006</td><td>INE248U14SB8</td><td>3,500</td><td>Redemption Payment</td><td>28-08-2025</td></tr>
</table>
Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d771f3b5-33bf-4bfe-97c3-6e1c129de7d5.pdf</td></tr>
<tr><td></td><td>September 02, 2025</td><td>Outcome of Annual General Meeting held on September 02, 2025-

1. To consider and adopt the Audited Financial Statements of the Company for the financial year ended March 31, 2025, and Reports of Board of Directors and the Auditors' thereon.
2. To appoint a director in place of Mr. Karan Bhagat (DIN: 03247753), who retires by rotation and being eligible, offers himself for reappointment.
3. To appoint M/s. Parikh & Associates, Practicing Company Secretary, as the Secretarial Auditor of the Company for a term on Five years.

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/cfaa3625-a13c-43b8-8c63-8af15192543a.pdf</td></tr>
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<tr><td></td><td>October 15, 2025</td><td>Outcome of Board Meeting held on October 15, 2025 to approve the Unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025 and Limited Review Report on the unaudited Financial Results of the Company for the quarter and half year ended September 30, 2025.

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/ac65019e-d981-4947-9be3-a2faead86db0.pdf</td></tr>
<tr><td></td><td>November 04, 2025</td><td>The Company has Bought Back/Redeemed the Commercial Papers of the Company as per the details given below:

<table><tr><th>Sr. No.</th><th>Scrip Code</th><th>ISIN</th><th>No. of Commercial Papers</th><th>Corporate Action</th><th>Payment Date</th></tr><tr><td>1.</td><td>729968</td><td>INE248U14SA0</td><td>3000</td><td>Redemption Payment</td><td>04-11-2025</td></tr></table>
Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2abdb88a-c899-487c-9a16-29f217206335.pdf</td></tr>
<tr><td></td><td>January 13, 2026</td><td>Outcome of Meeting of Board of Directors held on January 13, 2026 considering & approving the following-

i. Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.
ii. Limited Review Report on the Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2025.
iii. Issue and offer of non-convertible debentures on private placement basis aggregating upto Rs. 5,000 crores during the Financial Year 2026-27.

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/834976f5-f482-4669-850b-c124bc39792a.pdf</td></tr>
<tr><td></td><td>February 6, 2026</td><td>Outcome of Meeting of Board of Directors held on February 6, 2026 onsidering & approving the following-

i. Enhancing the limits to issue & offer Non-convertible Debentures on private placement basis, aggregating upto Rs. 8,000 crores during the Financial Year 2025-26
ii. Enhancing the limits to issue & offer Non-convertible Debentures on private placement basis, aggregating upto Rs. 10,000 crores during the Financial Year 2026-27, (from Rs. 5,000 crores as approved by the Board at its meeting held on January 13, 2026)

Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/cada3193-692b-4589-8125-03b8c0cd3bab.pdf</td></tr>
<tr><td></td><td>February 12, 2026</td><td>Outcome of 2nd Extraordinary General Meeting for f.y. 2025-26 of the members held on February 12, 2026 approving the following-</td></tr>
</table>

		i. Appointment of Mr. Rishi Mandawat (DIN 07639602) as a Non-Executive Non-Independent Director on the Board of the Company. ii. Appointment of Mr. Anshuman Maheshwary (DIN 09623503) as a Non-Executive Non-Independent Director on the Board of the Company. iii. Making investments in excess of limits under Section 186(2) of the Companies Act, 2013 iv. Enhancing the limits to issue & offer Non-convertible Debentures on private placement basis, aggregating upto Rs. 8,000 crores during the Financial Year 2025-26. v. Issue of Non-Convertible Debentures on private placement basis aggregating upto Rs. 10,000 Crore, during the financial year 2026-27. vi. Revision in limits to borrow money in excess of the aggregate of paid-up capital and free reserves of the Company, upto INR 25,000 Crore. Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/0cdc7daf-910a-4229-ad50-e364679a2f27.pdf

All the above information is updated as on February 15, 2026 unless indicated otherwise