TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: Adani Enterprises Limited
Issue Opening Date: July 9, 2025

1.	**Type of Issue**	**PUBLIC ISSUE BY ADANI ENTERPRISES LIMITED (THE "COMPANY"/ "ISSUER") OF UP TO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON – CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING TO ₹500 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION UP TO ₹500 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹1,000 CRORE, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs ARE BEING ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS DATED JUNE 25, 2025 ("DRAFT PROSPECTUS") WHICH SHOULD BE READ TOGETHER WITH THE PROSPECTUS DATED JUNE 30, 2025 ("PROSPECTUS", COLLECTIVELY, THE "OFFER DOCUMENTS"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON- CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/POD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR").**		
2.	**Issue Size (₹ in Crores)**	The Issue is for an amount of ₹ 500 Crores with an option to retain over-subscription for an amount up to ₹ 500 Crores, aggregating an amount not exceeding ₹ 1,000 Crores. The Company had issued and allotted 1,00,00,000 NCDs aggregating to Rs. 1,000 crores in the Issue. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated April 29, 2025)		
3.	**Rating of instrument along with name of the rating agency**			
	Particular	**Rating Agency**		**Rating**
	(i) As disclosed in the offer document	CARE Ratings Limited ICRA Limited		"Care AA-; Stable" "[ICRA]AA- (Stable)"
	(ii) At the end of 1st FY (March 31, 2026)	CARE Ratings Limited ICRA Limited		"Care AA-; Stable" "[ICRA]AA- (Stable)"
	(iii) At the end of 2nd FY (March 31, 2027)*	-		-

	(iv) At the end of 3rd FY (March 31, 2028)*	-		-
	* Rating not disclosed as reporting for the relevant fiscal years has not been published.			
4.	**Whether the security created is adequate to ensure 100% asset cover for the debt securities**	Yes (Source: Debenture Trust Deed cum Hypothecation Deed dated July 16, 2025)		
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was subscribed to the extent 3.53 times of the Base Issue Size and 1.76 times of the overall Issue Size after considering the not Banked and technical rejection cases. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated July 16, 2025)		
6.	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
				On Standalone Basis (₹ in Crores)
	Parameters	**1st FY (March 31, 2026)**	**2nd FY (March 31, 2027)***	**3rd FY (March 31, 2028)***
	Income from operations	6810.08	NA	NA
	Net Profit for the period	343.56	NA	NA
	Paid-up equity share capital	129.24	NA	NA
	Reserves excluding revaluation reserves	62,649.75	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.			
7.	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#**			
	(i) At the end of 1st FY (March 31, 2026)	Traded		
	(ii) At the end of 2nd FY (March 31, 2027*	NA		
	(iii) At the end of 3rd FY (March 31, 2028)*	NA		
	# NCDs are listed on the BSE Limited ("**BSE**") and National Stock Exchange of India Limited ("**NSE**") w.e.f. July 21, 2025 * Trading status not disclosed as reporting for the relevant fiscal years have not been completed.			
8.	**Change, if any, in directors of issuer from the disclosures in the offer document**			
	Particular	**Name of Director**	**Appointment/Resignation**	**Date of Change**
	(i) At the end of 1st FY (March 31, 2026)	Hemant Nerurkar	Cessation	August 9, 2025

		Bharat Sheth	Appointment	August 9, 2025
	(ii) At the end of 2nd FY (March 31, 2027)*	NA	NA	NA
	(iii) At the end of 3rd FY (March 31, 2028)*	NA	NA	NA
	* Changes in Directors not disclosed in the above table as the relevant fiscal years have not been completed.			
9.	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
	(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for following activities in the ratio provided as below: i. For the purpose of Prepayment or repayment, in full or in part, of the existing indebtedness availed by the Company– At least 75% of the Net Proceeds of the Issue ii. For General Corporate Purposes - up to 25% of the Net Proceeds of the Issue		
	(ii) Actual utilization	NA		
	(iii) Reasons for deviation, if any	NA		
10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**			
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Issuer in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Issuer. (Source: Prospectus dated June 30, 2025)		
	(ii) Delay in payment from the due date	NA		
	(iii) Reasons for delay/ non-payment, if any	NA		
11.	**Any other material information**			
	Date	**Announcement**		

	July 10, 2025	Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 as amended ("SEBI Listing Regulations") in relation to early closure of the public issuance by Adani Enterprises Limited ("Company") of up to 1,00,00,000 secured, rated, listed, redeemable non-convertible debentures of face value of ₹ 1,000 each amounting up to ₹ 500 crores with an option to retain oversubscription up to ₹ 500 crores, aggregating up to ₹ 1,000 crores ("Issue") pursuant to the prospectus dated 30th June, 2025 ("Prospectus"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/27d3bea9-39b6-4e3b-a7e1-6bd82992cf2f.pdf
	July 17, 2025	Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 informing that the Company, Adani Commodities LLP ("ACL") and Lence Pte. Ltd., ("Lence"), have entered into an agreement ("Agreement") in terms of which ACL and Lence have agreed to grant a simultaneous right of call option and put option to each other to have the option to exercise such a right for purchase and sale of all shares held by ACL at the time of exercise of such option up to a maximum of 403,739,517 equity shares constituting 31.06% of the paid-up equity share capital of AWL Agri Business Limited (formerly known as Adani Wilmar Limited) ("AWL"), at a price to be mutually agreed by the parties in writing, provided that such price per share shall not exceed INR 305. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/c52ec6bd-3722-4709-82a7-c467f8c08de8.pdf
	July 18, 2025	Adani Commodities LLP ("ACL"), a subsidiary of the Company has sold, by way of a Block Deal through stock exchange mechanism, 13,54,82,400 equity shares of AWL Agri Business Limited ("AWL") held by ACL, constituting 10.42% of the issued and paid-up equity share capital of AWL. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a8a74d83-a1be-48f6-8804-51c5f350a294.pdf
	July 18, 2025	Intimation regarding Scheme of amalgamation of Adani Cementation Limited, a wholly owned subsidiary of Adani Enterprises Limited (the "Company") with Ambuja Cements Limited. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6801b701-1211-4241-8eca-e7795d98a275.pdf

	July 24, 2025	Signing of Share Purchase Agreement ("SPA") and Shareholders Agreements ("SHA") by the Company with MetTube Mauritius Private Limited ("MetTube") in relation to copper tubes business. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/332bec8a-3f90-4181-95fc-0cd2697ef584.pdf
	July 26, 2025	Intimation informing that the meeting of the Board of Directors of the Company is scheduled on 31/07/2025, inter alia, to consider and approve the Unaudited Financial Results of the Company for the quarter ended 30th June, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a3241dce-0efc-46dc-91b9-b25a75a93a69.pdf
	July 31, 2025	Outcome of Board Meeting held on 31st July 2025 and submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter ended 30th June, 2025 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/dc1045c4-46f4-4212-804b-7417f7273f80.pdf
	August 04, 2025	Rumor Verification denying Bloomberg's report on 4th August 2025 suggesting a tie-up between the Adani Group and Chinese companies BYD and Beijing Welion New Energy Technology. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/c763a02a-7ef6-4d2e-ae97-7672d024ef88.pdf
	August 05, 2025	Incorporation of a Wholly-Owned Subsidiary (WOS) namely "Adani Cybersecurity Services Limited" in India on August 05, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/b05910f8-ffc0-460a-ae3f-8208579ff20f.pdf
	August 07, 2025	Incorporation of a step down Wholly-Owned Subsidiary (WOS) namely "Nagpur Syn-Gas & Chemicals Limited" in India on August 6, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1e8b2043-e5ae-4f13-92b4-fc2d4d9ae308.pdf

	August 08, 2025	Incorporation of step down Wholly-Owned Subsidiaries (WOS) namely "UP Syn-Gas & Chemicals Limited" and "OD Syn-Gas & Chemicals Limited" in India on August 8, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/3c0471c7-157f-451a-961d-615791194e58.pdf
	August 09, 2025	Intimation informing about completion of second term of Mr. Hemant Nerurkar (DIN: 00265887) as an Independent Director of the Company w.e.f. August 09, 2025 and appointment of Mr. Mr. Bharat Kanaiyalal Sheth (DIN: 00022102) as an Additional Director (Non-Executive, Independent) of the Company by passing of resolution through Circulation for a term of 3 years effective August 9, 2025, subject to approval of the shareholders to be obtained within three months hereof. Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/13822f47-c58f-47c9-b1ec-e9a4d687adb3.pdf
	September 12, 2025	Intimation for signing of Share Purchase Agreement between Adani Road Transport Limited, a wholly owned subsidiary of the Company with D P Jain TOT Toll Roads Private Limited, D P Jain & Co Infrastructure Private Limited and DPJ-DRA Tollways Private Limited. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/291a2621-680a-45c1-a14b-e32a7acf909b.pdf
	October 08, 2025	Outcome of the Board Meeting held on 8th October, 2025 to approve raising of funds by way of issuance of Non-Convertible Debentures for an amount not exceeding Rs. 3,000 crores. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/e3496cf2-ac91-4ebd-9451-8058ed9d35f4.pdf
	October 17, 2025	Result of Postal Ballot for the following- 1. To approve material modification in an approved material related party transaction(s). (0rdinary Resolution). 2. To approve the appointment of Mr. Bharat Kanaiyalal Sheth (DIN: 00022102) as an Independent Director of the Company for a period of 3 (three) years w.e.f. August 9, 2025. (Special Resolution). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/417f1fad-9641-4869-a789-e0b846648185.pdf
	November 04, 2025	Outcome of Board Meeting held on November 04, 2025 for approving the following-

		1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2025 2. Issuance of partly paid up equity shares of the Company of face value of ₹1 each (the "Rights Equity Shares") for an amount not exceeding ₹ 25,000.00 crore (Rupees Twenty Five Thousand Crore) by way of a rights issue to the eligible equity shareholders of the Company, as on the record date. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/ed867ede-5fb0-4540-aefc-0a090f89e6d4.pdf
	November 11, 2025	Outcome of Board Meeting held on November 11, 2025 for approving the following- 1. Payment schedule 2. Rights Issue period 3. The Letter of Offer to be filed with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a76e8062-6fd0-4e5d-9246-3e3185cf6153.pdf
	November 13, 2025	Intimation for signing of Share Purchase Agreement between Adani Airport Holdings Limited, a wholly owned subsidiary of the Company with AGHPort Aviation Services Private Limited and Indo Thai Airport Management Services Private Limited . Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5a058b0d-638d-42f5-9122-acfac43e9d18.pdf
	November 19, 2025	Intimation that the Company, Adani Commodities LLP ("ACL") (a subsidiary of the Company) and Lence Pte. Ltd., a wholly owned subsidiary of Wilmar International Limited ("Lence"), have entered into a share purchase agreement ("SPA") in terms of which Lence has agreed to purchase, and ACL has agreed to sell not less than 142,964,647 equity shares representing 11.00% of the issued and paid-up equity share capital of AWL Agri Business Limited ("AWL") held by ACL and up to a maximum of 259,935,721 equity shares representing up to 20.00% of the issued and paid-up equity share capital of AWL, such final number of equity shares to be determined by Lence in its absolute discretion ("Sale Shares"), at a price per Sale Share of an amount of INR 275 (Indian Rupees Two Hundred and Seventy Five only) ("Purchase Consideration"), which shall be payable by Lence to ACL in accordance with the terms set out in the SPA ("Transaction"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/21d7b6b1-4237-45f1-8317-4d6475d51e4a.pdf
	November 22, 2025	Intimation for signing of Share Purchase Agreement between AdaniConneX Private Limited, a joint venture of the Company with Trade Castle Tech Park Private Limited and its existing shareholders.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/7bc240cc-5906-40a9-995e-21ad3f017b97.pdf
	November 27, 2025	Intimation for signing of Share Purchase Agreements by Horizon Aero Solutions Limited and Adani Defence Systems and Technologies Limited, subsidiaries of the Company, with Flight Simulation Technique Centre Private Limited, Flight Simulation Solutions Private Limited and their existing shareholders. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/77b66603-3b3d-404f-96c1-f3394c8d67b7.pdf
	December 29, 2025	Outcome of Meeting of Equity Shareholders held on December 29, 2025 for- Approval of Composite Scheme of Arrangement among Adani Green Technology Limited and Adani Emerging Businesses Private Limited and Adani Enterprises Limited and Adani Tradecom Limited and Adani New Industries Limited and their respective shareholders under Sections 230 to 232 and other applicable provisions of the Companies Act, 2013. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/abbee836-9596-452d-91ce-74965b2ff45d.pdf
	January 22, 2026	Intimation For Signing Of Share Purchase Agreement By AMG Media Networks Limited, A Wholly Owned Subsidiary Of The Company With IANS India Private Limited And Its Existing Shareholder. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/e4b75819-f2cb-452a-82d9-4b87da86b5b6.pdf
	February 3, 2026	Outcome of Board Meeting held on February 3, 2026 and submission of Unaudited Financial Results (Standalone and Consolidated) for the quarter and nine months ended December 31, 2025 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/8b636a3f-25c1-4e29-8971-8d9d375b9e2c.pdf
	February 4, 2026	Intimation for Conversion of ₹ 0.50 partly paid-up equity shares into ₹ 0.75 partly paid-up equity shares in relation to the rights issue ("Rights Issue") by Adani Enterprises Limited (the "Company"), upon receipt of the payment in respect of the first call ("First Call Money"), to the extent applicable. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d7ea2021-34ef-4cba-9f93-ac4650ed470f.pdf

	February 10, 2026	Intimation of completion of acquisition of 51% of the equity share capital of D P Jain TOT Toll Roads Private Limited by Adani Road Transport Limited, a wholly owned subsidiary of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/45b35a68-bb7e-454e-9506-986077e68e36.pdf
	March 9, 2026	Intimation for incorporation of a wholly owned subsidiary by the Company- The Company has incorporated a wholly owned subsidiary namely "CORR TOLLWAYS LIMITED". Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/efdf4cf5-fef3-4e1c-8b13-81de59fafa82.pdf
	March 10, 2026	Intimation of completion of acquisition of the balance 49% the equity share capital and 100% optionally convertible preference share capital of D P Jain TOT Toll Roads Private Limited by Adani Road Transport Limited, a wholly owned subsidiary of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5b35b02a-2c23-4eee-affa-ea9d060e77b7.pdf
	March 11, 2026	Intimation of completion of acquisition of Defence Unit of Punj Lloyd Ltd. ("PLL") by Adani Defence Systems & Technologies Ltd. ("ADSTL"), a wholly owned subsidiary of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/39c9ce5b-2f01-42a4-8f55-ea92de2a49f0.pdf
	March 31, 2026	Intimation for incorporation of a step down wholly owned subsidiary- Adani Global FZE, a UAE based step down wholly owned subsidiary has incorporated a wholly owned subsidiary namely "ADANI METALS AND MINERALS FZCO" in UAE. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5377c301-2c4c-4b3a-bfab-e583c2f1fa23.pdf
	April 11, 2026	Adani Airport City Limited, a step-down wholly owned subsidiary of the Company, has incorporated four wholly owned subsidiaries, as per details given below- • Adani Mangaluru Airport City Limited ("AMACL") • Adani Jaipur Airport City Limited ("AJACL") • Adani Lucknow Airport City Limited ("ALACL") • Adani TRV Airport City Limited ("ATACL"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/4e5eab23-7ab4-46ab-adc2-09bf824823f3.pdf

	April 30, 2026	Outcome of Board Meeting held on 30th April, 2026 to approve the following- 1. Approved and taken on record the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended 31st March, 2026. as reviewed and recommended by the Audit Committee. 2. Recommended a dividend of Rs. 1.30 (@ 130 %) per Equity Share of face value of Re. 1 each fully paid up for the Financial Year 2025-26, subject to approval by shareholders of the Company at the ensuing Annual General Meeting ("AGM"). 3. Based on the recommendation of the Audit Committee, approved the appointment of Ernst & Young LLP as the new Internal Auditor of the Company, in place of Mr. Shobhit Dwivedi, who ceased to be the Internal Auditor due to organizational restructuring. 4. Approved the proposal to convene 34th Annual General Meeting of the Company on Wednesday, 24th June, 2026 through Video Conferencing / Other Audio Visual Means in accordance with the applicable circulars issued by the Ministry of Corporate Affairs and the Securities and Exchange Board of India. The Notice of the AGM shall be intimated separately. 5. Approved raising of funds by way of issuance of such number of equity shares having face value of ₹ 1 each of the Company and / or other eligible securities or any combination thereof (hereinafter referred to as ("Securities"), for an aggregate amount not exceeding ₹ 15,000 crore or an equivalent amount thereof by way of any permissible modes, including but not limited to a private placement, a qualified institutions placement, preferential issue, or any other method or combination of methods as may be permitted under applicable laws, subject to the receipt of shareholders' approval at the ensuing AGM of the Company scheduled to be held on Tuesday, 24th June, 2026 and such other regulatory / statutory approvals, as may be required. Source: https://nsearchives.nseindia.com/corporate/ADANIENT_30042026153306_AELBMOutcome30042026.pdf
	May 21, 2026	Intimation under Regulation 30 of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Update on the Resolution Plan for Jaiprakash Associates Limited ("JAL"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/75d2df5d-27ed-46c9-9776-b54c9aff1798.pdf
	June 25, 2026	Proceedings of the 34th Annual General Meeting of the Company held on June 24, 2026 approving the following- 1. Adoption of the audited standalone financial statements of the Company for the financial year ended on March 31, 2026, together with the Reports of the Board of Directors and Auditors thereon.

		2. Adoption of the audited consolidated financial statements of the Company for the financial year ended on March 31, 2026, together with the report of Auditors thereon. 3. Declaration of dividend on equity shares for the financial year 2025-26. 4. Appointment of a Director in place of Dr. Vinay Prakash (DIN: 03634648), who retires by rotation and being eligible, offers himself for re-appointment. 5. Approval of the remuneration payable to M/s. K V M & Co., Cost Accountants, Cost Auditors of the Company, for the financial year ending March 31, 2027. 6. Approval of raising capital from eligible investors through an issuance of equity shares and/or other eligible Securities. 7. Approval of the material related party transaction(s) proposed to be entered into by the Company during the financial year 2026-27 with Adani Infra (India) Limited, a related party of the Company. 8. Approval of the material related party transaction(s) proposed to be entered into by the Company during the financial year 2026-27 with AdaniConnex Private Limited, a joint venture of the Company. 9. Approval of the material related party transaction(s) proposed to be entered into by the Company during the financial year 2026-27 with Parsa Kente Collieries Limited, a subsidiary of the Company. 10. Approval of the material related party transaction(s) proposed to be entered into by Adani Airport Holdings Limited, a wholly owned subsidiary of the Company with Adani Properties Private Limited, a related party of the Company, during the financial year 2026-27. 11. Approval of the material related party transaction(s) proposed to be entered into by Adani Mining Pty Limited, a wholly owned step-down subsidiary of the Company with Carmichael Rail Network Trust, a joint venture of the Company, during the financial year 2026-27. 12. Approval of the material related party transaction(s) proposed to be entered into by Parsa Kente Collieries Limited, a subsidiary of the Company with Rajasthan Rajya Vidyut Utpadan Nigam Limited, a related party of the subsidiary Company, during the financial year 2026-27. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a025a06d-7f53-469c-a6d7-85a142833e8d.pdf
	July 13, 2026	Conversion of 4,81,079 partly paid-up Rights Equity Shares into fully paid-up equity shares in relation to the rights issue ("Rights Issue") by Adani Enterprises Limited (the "Company"), upon receipt of the Call Monies comprising of- i. 2,38,606 partly paid-up Rights Equity Shares of face value of ₹ 1.00 each, which were 75% paid-up (comprising ₹ 0.75 of the face value and ₹ 1,349.25 premium) bearing ISIN IN9423A01048, in respect of which the Second and Final Call monies have been received; and ii. 2,42,473 partly paid-up Rights Equity Shares of face value of ₹1.00 each, which were 50% paid-up (comprising ₹ 0.50 of the face value and ₹ 899.50 premium) bearing ISIN IN9423A01030, in respect of

		which the First Call and Second and Final Call monies have been received. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/61ec5b40-b8a7-41f1-af6a-1832072b8c55.pdf
	July 29, 2026	Outcome of Board Meeting held on July 29, 2026 approving the following- i. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026, as reviewed and recommended by the Audit Committee. ii. Appointment of Ms. Anju Abrol (DIN: 11841715) as an Independent Director of the Company for a first term of 3 years w.e.f. July 29, 2026, subject to the approval of the shareholders of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a75ce5c1-efd1-48dc-811f-49d648cd24de.pdf
	August 21, 2026	Intimation under Regulation 30 regarding completion of the second term of Mr. V. Subramanian as an Independent Director, resulting in his cessation from the Board with effect from August 21, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/3dca50bc-3d5c-4788-8139-cacfbc5f0a2f.pdf
	October 24, 2026	Outcome of Postal Ballot for approving the appointment of Ms. Anju Abrol {DIN:11841715) as an Independent Director of the Company for a period of 3 (three) years commencing from July 29, 2026. (Special Resolution) Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/bffea748-3ce5-4724-9ef4-8c8a67e8dce0.pdf
	October 28, 2026	Outcome of the meeting of the Board of Directors of Adani Enterprises Limited held on October 28, 2026, approving the unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026, together with the Limited Review Reports and Security Cover Certificate of the Statutory Auditors along with the Statement of Assets and Liabilities and Cash Flow Statement for the half year ended September 30, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/cd9da735-b93c-4981-a573-086dbe199284.pdf

All the above information is updated as on November 15, 2026, unless indicated otherwise.