TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: Capri Global Capital Limited
Issue Opening Date: September 30, 2025

1.	**Type of Issue**	**PUBLIC ISSUE BY CAPRI GLOBAL CAPITAL LIMITED OF 4,000,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS" OR "DEBENTURES") AMOUNTING TO ₹ 2,000 MILLION ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVER-SUBSCRIPTION UP TO ₹ 2,000 MILLION ("GREEN SHOE OPTION"), AGGREGATING UP TO ₹ 4,000 MILLION, HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE DRAFT PROSPECTUS AND THE PROSPECTUS DATED SEPTEMBER 22, 2025, WHICH SHOULD BE READ TOGETHER WITH THE CORRIGENDUM CUM ADDENDUM TO THE PROSPECTUS DATED SEPTEMBER 27, 2025 WHICH SHOULD BE READ TOGETHER WITH THE ADDENDUM TO THE PROSPECTUS DATED OCTOBER 7, 2025, WHICH SHOULD BE READ TOGETHER WITH THE CORRIGENDUM CUM ADDENDUM TO THE PROSPECTUS DATED OCTOBER 14, 2025 (COLLECTIVELY, THE "OFFER DOCUMENTS") FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR NO. SEBI/HO/DDHS/PoD1/P/CIR/2024/54 DATED MAY 22, 2024, AS AMENDED FROM TIME TO TIME ("SEBI NCS MASTER CIRCULAR"). THE ISSUE IS NOT UNDERWRITTEN.**
2.	**Issue Size (₹ in Crores)**	The Issue is for 4,000,000 Secured, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,000/- each amounting up to ₹ **2,000 million** as Base Issue Size, with a Green Shoe Option of up to ₹ **2,000 million**, aggregating up to ₹ **4,000 million** ("**Issue Size**"). The Company had issued and allotted 4,000,000 NCDs aggregating to ₹ 400.00 million in the Issue. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Manager to the Issue dated October 13, 2025)
3.	**Rating of instrument along with name of the rating agency**	

	Particular	**Rating Agency**	**Rating**
	(i) As disclosed in the offer document	1. Acuite Ratings & Research Limited 2. Infomerics Valuation and Rating Limited	"ACUITE AA/ Stable" "IVR AA/ Positive"
	(ii) At the end of 1st FY (March 31, 2026)	1. Acuite Ratings & Research Limited 2. Infomerics Valuation and Rating Limited	"ACUITE AA/ Stable" "IVR AA/ Positive"

	(iii) At the end of 2nd FY (March 31, 2027)*	-		-
	(iv) At the end of 3rd FY (March 31, 2028)*	-		-
	* Rating not disclosed as reporting for the relevant fiscal years has not been published.			
4.	**Whether the security created is adequate to ensure 100% asset cover for the debt securities**	Yes (Source: Debenture Trust Deed cum Hypothecation Deed dated October 13, 2025)		
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	After considering the not banked cases and technical rejection cases, the Issue was subscribed 2.07 times of the Base Issue Size and 1.03 times of the Issue Size. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Issue dated October 13, 2025)		
6.	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
				On Standalone Basis (₹ in Crores)
	Parameters	**1st FY (March 31, 2026)**	**2nd FY (March 31, 2027)***	**3rd FY (March 31, 2028)***
	Income from operations	364.4918	NA	NA
	Net Profit for the period	82.4955	NA	NA
	Paid-up equity share capital	9.6215	NA	NA
	Reserves excluding revaluation reserves	664.0419	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.			
7.	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#**			
	(i) At the end of 1st FY (March 31, 2026)	Traded		
	(ii) At the end of 2nd FY (March 31, 2027*	NA		
	(iii) At the end of 3rd FY (March 31, 2028)*	NA		
	# NCDs are listed on the BSE Limited (BSE) w.e.f. October 15, 2025 * Trading status not disclosed as reporting for the relevant fiscal years have not been completed.			
8.	**Change, if any, in directors of issuer from the disclosures in the offer document**			
	Particular	**Name of Director**	**Appointment/Resignation**	**Date of Change**
	(i) At the end of 1st FY (March 31, 2026)	Desh Raj Dogra	Cessation of Independent Director due to tenure Completion	January 31, 2026
	(ii) At the end of 2nd FY (March 31, 2027)*	NA	NA	NA
	(iii) At the end of 3rd FY (March 31, 2028)*	NA	NA	NA
	* Changes in Directors not disclosed in the above table as the relevant fiscal years have not been completed.			

9.	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**	
	(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for: i. For the purpose onward lending, financing, and for repayment of interest and principal of existing borrowings of the Company# - at least 75% of the Net Proceeds of the Issue. ii. For General Corporate Purposes* – Maximum of up to 25% of the Net Proceeds of the Issue. #The Company will not utilize the proceeds of the Issue towards payment of prepayment penalty, if any *The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Issue, in compliance with the SEBI NCS Regulations.
	(ii) Actual utilization	NA
	(iii) Reasons for deviation, if any	NA
10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**	
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Issuer in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Issuer. (Source: Prospectus dated September 22, 2025)
	(ii) Delay in payment from the due date	NA
	(iii) Reasons for delay/ non-payment, if any	NA
11.	**Any other material information**	
	Date	**Announcement**
	October 29, 2025	Outcome of the meeting of Board of Directors to approve the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and half year ended September 30, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/37e33715-7b9d-4eda-b280-3b91c831ddc4.pdf

	November 06, 2025	Intimation of allotment of 5,18,840 Equity shares against exercise of vested Employee Stock Options under ESOP Scheme of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d30d032b-7130-4663-a13a-b1f8f356a6d1.pdf
	December 17, 2025	Outcome of the meeting of Board of Directors held on December 17, 2025 to consider and approve the following: i. Re-appointment of Mr. Desh Raj Dogra (DIN: 00226775) as an Independent Director of the Company for a second term of three (3) consecutive years, with effect from February 1, 2026, subject to the approval of the shareholders of the Company. ii. Appointment of Head of Internal Audit & Internal Auditor as part of Senior Management for a tenure of three (3) years, with effect from December 17, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/615640f1-ed03-4d07-ad4b-712ccf01b64c.pdf
	January 29, 2026	Outcome of the meeting of Board of Directors held on January 29, 2026 to consider and approve the following: i. The Un-audited Standalone and Consolidated Financial Results of the Company for the quarter ended December 31, 2025. ii. The Limited Review Report on the aforesaid Un-audited Financial Results (Standalone and Consolidated). iii. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. iv. Security Cover Certificate for the quarter ended December 31, 2025. v. Establishment of the Global Medium Term Note programme ("GMTN Programme") for an aggregate amount not exceeding USD 1 billion (or its equivalent in any other currency) and raising of funds through the issuance of secured/unsecured foreign currency denominated bonds / debentures / other debt securities, in one or more tranches ("Securities") under the GMTN Programme, by way of external commercial borrowings, in accordance with Regulation S and/or Rule 144A of the U.S. Securities Act, 1933. vi. Further investments of Rs. 200/- crore (Rupees Two Hundred Crore only) in the equity shares of Capri Global Housing Finance Limited ("CGHFL"), a wholly owned subsidiary of the Company byway of subscription to Right Issue. vii. Mr. Hardik Doshi who was previously designated as Senior Management Personnel (SMP) of the Company, will no longer be classified as SMP due to change in internal reporting structure.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2cbadd25-a141-414b-8f59-d59bdd2d96b3.pdf
	March 10, 2026	Outcome of the Meeting held on March 10, 2026- The Board of Directors considered and approved the raising of funds through the issuance of Up to 2,00,00,000 Secured, Rated, Listed Redeemable Non-Convertible Debentures, in one or more tranches- of face value₹1,000 each, aggregating upto ₹2,000crore. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/98f23ca5-653b-4e01-bfff-1971dc5b324e.pdf
	April 30, 2026	Outcome of the Meeting held on April 30, 2026- The Board of Directors considered and approved the following- 1. Pursuant to SEBI Circular No. SEBI Master Circular No. HO/49/14/14(7)2025-CFD POD2/I/3762/2026 dated January 30, 2026, the Audited Financial Results (Standalone and Consolidated) of the Company for the quarter and year ended March 31, 2026; 2. Auditors' Report with unmodified opinions on the aforesaid Audited Financial Results (Standalone & Consolidated)- Declaration with respect to Auditors' Report with Unmodified Opinion. 3. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. 4. Security Cover Certificate for the quarter ended March 31, 2026 5. Recommended a final dividend of 20 Paise only per equity share of Rs. 1/- each for the financial year ended March 31, 2026. 6. Increase in aggregate borrowing limits from Rs. 25,000 crore to Rs. 35,000 crore under Section 180(1)(a) and Section 180(1)(c) of the Companies Act 2013 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/984e1bf2-177a-4dbd-b1e9-9abab0edc22f.pdf
	June 16, 2026	Outcome of the Meeting held on June 16, 2026- The Board of Directors considered and approved the following- 1. Re-appointment of Mr. Rajesh Sharma (DIN: 00020037), as Director of the Company, who retires by rotation, who being eligible, has offered himself for re-appointment, subject to the approval of the shareholders of the Company. 2. Re-appointment of Dr. Nupur Mukherjee (DIN: 10061931) as an Independent Director of the Company for a second term of three consecutive years, with effect from January 27, 2027, subject to the approval of the shareholders of the Company. 3. Re-appointment of Mr. Shishir Priyadarshi (DIN: 03459204) as an Independent Director of the Company for a second term of five consecutive years, with effect from January 27, 2027, subject to the approval of the shareholders of the Company.

		4. Re-appointment of Mr. Sanjeev Srivastava as the Chief Risk Officer (CRO) of the Company for a period of three (3) years commencing from October 31, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/cb107b17-adbc-4113-9422-e79634a27f8a.pdf
	July 27, 2026	Outcome of the Meeting held on July 27, 2026- The Board of Directors considered and approved the following- 1. Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026. 2. The Limited Review Report on the aforesaid Unaudited Financial Results (Standalone and Consolidated). 3. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. 4. Security Cover Certificate for the quarter ended June 30, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/073c17fe-87f2-41ee-bfd1-00772fa737e6.pdf
	September 09, 2026	Pursuant to Regulations 30 and 51 and other applicable provisions of the LODR Regulations the Management Committee of the board of directors of Capri Global Capital Limited ("Company") approved the following, through circular resolution on September 09, 2026: 1. allotment and settlement of the U.S.$ 300,000,000 7.55% senior secured notes due December 2029 ("Notes"), issued under the U.S.$ 1,000,000,000 (United States Dollars one billion) global medium term note programme ("GMTN Programme"), pursuant to Regula on S and Rule 144A of the U.S. Securities Act of 1933 (as amended from me to me) 2. negotiate, finalise, amend, alter and/or execute requisite documents, agreements, instruments, forms, applications and writings in connection on with issue, allotment, listing and settlement of the Notes; 3. delegation of power and authority to certain authorised officers of the Company to do all such acts, matters, deeds and things as may be considered necessary in connection with the allotment, listing and settlement of the Notes, including issuance of the necessary certificates, execution of documents and signing of necessary papers, on behalf of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/489fdf7a-ab5d-4239-bdc9-2577b6b5faca.pdf
	September 22, 2026	Proceedings of 32nd Annual General Meeting of the Company held on Tuesday, September 22, 2026, at 04:00 P.M-

		Ordinary Business- 1. To receive, consider and adopt the Audited Standalone Financial Statements of the Company for the financial year ended March 31, 2026, including Balance Sheet as at March 31, 2026, the Statement of Profit and Loss and Cash Flow Statement for the year ended on that date and the Report of the Board of Directors and Auditors thereon. 2. To receive, consider and adopt the Audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, including Balance Sheet as at March 31, 2026, the Statement of Profit and Loss and Cash Flow Statement for the year ended on that date and the Report of the Auditors thereon. 3. To declare Dividend on Equity Shares of the Company for the Financial Year 2025-26. 4. To appoint a director in place of Mr. Rajesh Sharma (DIN: 00020037), who retires by rotation and being eligible, offers himself for re-appointment. Special Business- 5. To approve re-appointment of Dr. Nupur Mukherjee (DIN: 10061931) as an Independent Director of the Company for a second term of three years, with effect from January 27, 2027. 6. To approve re-appointment of Mr. Shishir Priyadarshi (DIN: 03459204) as an Independent Director of the Company for a second term of five years, with effect from January 27, 2027. 7. To consider and approve amendment in the Employee Stock Option Plan Scheme of the Company. 8. To consider and approve the Borrowing in excess of Paid-up Capital & Free reserves of the Company. 9. To consider and approve the Mortgage / Create charge on the assets of the Company. 10. To consider and approve the Conversion of Loan into Equity. 11. To consider and approve revision in the Commission payable to the Non-Executive Directors of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6f931f36-81af-49c3-97ad-315261020c70.pdf
	October 27, 2026	Outcome of the meeting of Board of Directors of Capri Global Capital Limited held on October 27, 2026 approving the following- 1. the Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter and half year ended September 30, 2026; 2. The Limited Review Report on the aforesaid Unaudited Financial Results (Standalone and Consolidated) 3. Statement of Utilization / Deviation or Variation in the use of proceeds from the issuance of non-convertible securities, as reviewed and recommended by the Audit Committee, in compliance with

		Regulations 52(7) and 52(7A) of the SEBI Listing Regulations. 4. Security Cover Certificate for the quarter ended September 30, 2026 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1b710e83-f8dd-41a2-817d-93809a080fe3.pdf

All the above information is updated as on November 15, 2026, unless indicated otherwise.