TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

NAME OF THE ISSUE: EDELWEISS FINANCIAL SERVICES LIMITED
ISSUE OPENING DATE: OCTOBER 7, 2024

1.	**Type of Issue**	**PUBLIC ISSUE BY EDELWEISS FINANCIAL SERVICES LIMITED ("COMPANY/ISSUER") OF 20,00,000 SECURED REDEEMABLE NON-CONVERTIBLE DEBENTURES OF FACE VALUE OF ₹ 1,000 EACH ("NCDS" OR "DEBENTURES") FOR AN AMOUNT UP TO ₹ 1,000 MILLION ("BASE ISSUE SIZE") WITH A GREEN SHOE OPTION OF UP TO ₹ 1,000 MILLION, CUMULATIVELY AGGREGATING UP TO ₹ 2,000 MILLION ("ISSUE LIMIT") HEREINAFTER REFERRED TO AS THE "ISSUE". THE NCDs WILL BE ISSUED ON THE TERMS AND CONDITIONS AS SET OUT IN THE PROSPECTUS FILED WITH THE ROC, STOCK EXCHANGE AND SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"). THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON-CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED TO THE EXTENT NOTIFIED AND THE SEBI NCS MASTER CIRCULAR. THE ISSUE IS NOT UNDERWRITTEN.**
2.	**Issue Size (₹ in Crores)**	Issue is made for a Base Issue size of ₹100 Crores (₹1000 million), with green shoe option up to ₹100 Crores (₹1000 million), aggregating up to ₹200 Crores (₹2000 million) ("Issue Limit"). The Company issued and allotted Debentures aggregating to ₹ 177.31 crore (Source: Minutes of the meeting dated October 23, 2024 between the Company, Lead Managers and the Registrar to the Issue)

3. Rating of instrument along with name of the rating agency

	Particular	**Rating Agency**	**Rating**
	(i) As disclosed in the offer document	CRISIL Ratings Limited	"CRISIL A+/Watch Negative"
	(ii) At the end of 1st FY (March 31, 2025)	CRISIL Ratings Limited	"CRISIL A+/Stable"
	(iii) At the end of 2nd FY (March 31, 2026)	Crisil Ratings Limited	"Crisil A+/ Stable"
	(iv) At the end of 3rd FY (March 31, 2027)*	-	-
	* Rating not disclosed as reporting for the relevant fiscal years has not been published.		

4.	**Whether the security created is adequate to ensure 100% asset cover for the debt securities**	Yes Source: Debenture Trust Deed dated October 24, 2024
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	The Issue was subscribed 1.7731 times of the Base Issue Size and 0.8865 times of the Issue Size after considering not banked and technical rejection cases. (Source: Minutes of the meeting dated October 23, 2024 between the Company, Lead Managers and the Registrar to the Issue)

6. Financials of the Issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

(₹ in Crore)

Parameters	**1st FY (March 31, 2025)**	**2nd FY (March 31, 2026)**	**3rd FY (March 31, 2027)***
Income from operations	338.37	130.40	
Net Profit for the period	(51.91)	162.32	
Paid-up equity share capital	92.14	94.65	
Reserves excluding revaluation reserves	5,424.95	5,972.08	

*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.

7. Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#

(i) At the end of 1st FY (March 31, 2025)	Traded
(ii) At the end of 2nd FY (March 31, 2026)	Traded
(iii) At the end of 3rd FY (March 31, 2027)*	NA

#NCDs are listed on the BSE Limited (BSE) and admitted to trading w.e.f. October 28, 2024.
*Trading status not disclosed as reporting for the relevant fiscal years have not been completed

8. Change, if any, in directors of issuer from the disclosures in the offer document

Particular	**Name of Director**	**Appointment/Resignation**	**Date of Change**
(i) At the end of 1st FY (March 31, 2025)	Nil	Nil	Nil
(ii) At the end of 2nd FY (March 31, 2026)	Venkatchalam Ramaswamy	Appointment	May 14, 2025

	(iii) At the end of 3rd FY (March 31, 2027)*	NA	NA	NA
	* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years have not been completed.			
9.	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
	(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for: 1. For the purpose of repayment /prepayment of interest and principal of existing borrowings of our Company - at least 75% of the Net Proceeds of the Issue. 2. For General Corporate Purposes – Maximum of upto 25% of the Net Proceeds of the Issue.		
	(ii) Actual utilization	The entire amount of proceeds of the issues were used for the purposes as stated in the Prospectus and there is no unutilised amount pertaining to this issuance.		
	(iii) Reasons for deviation, if any	Nil		
10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**			
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. Source: Prospectus dated September 30, 2024		
	(ii) Delay in payment from the due date	No		
	(iii) Reasons for delay/ non-payment, if any	NA		
11.	**Any other material information**			
	Date	**Announcement**		
	October 22, 2024	The Share Allotment Committee at its Meeting held on October 22, 2024 had allotted 5,18,419 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019. Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/10/22-10-2024-ESOP-October-22-2024-231.pdf		
	November 21, 2024	The Share Allotment Committee at its Meeting held on November 21, 2024 had allotted 2,47,477 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011		

		and Edelweiss Employees Stock Appreciation Rights Plan, 2019. Source: https://cdn1.edelweissfin.com/wp-content/uploads/2024/11/21-11-2024-ESOP-262.pdf
	December 5, 2024	The company informs that EAAA India Alternatives Limited ("EAAA"), a wholly owned subsidiary of the Company, has informed the Company that it has filed a draft red herring prospectus dated December 5, 2024 with the Securities and Exchange Board of India, BSE Limited and National Stock Exchange of India Limited in connection with a proposed initial public offering of its equity shares of the face value of Rs. 5 each ("IPO/Issue"). The IPO comprises an offer for sale ("OFS") for an amount not exceeding Rs. 15,000 million, which is proposed to be undertaken by Edelweiss Securities & Investments Private Limited (ESIPL), a wholly owned subsidiary of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6542e45c-95a1-416c-a745-be01b0774ace.pdf
	December 6, 2024	The Share Allotment Committee at its Meeting held on December 6, 2024 had allotted 34,533 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f5f02551-bc68-4eca-b23c-091e1850e742.pdf
	December 27, 2024	A meeting of the Debenture Fund Raising Committee (the "Committee") of Edelweiss Financial Services Limited ("Company" or "Issuer") was held on December 27, 2024, wherein the Committee has inter alia considered and approved the public issue of Secured, Redeemable, Non-convertible Debentures of the face value of ₹1,000 each ("NCDs") for an amount up to ₹ 1,000 million ("Base Issue Size") with a green shoe option of upto ₹ 1,000 million, cumulatively aggregating up to 20,00,000 NCDs for an amount aggregating up to ₹ 2,000 million ("Issue Limit") (hereinafter referred to as the "Issue"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f4f48862-a385-4632-bb02-7985ffef509b.pdf
	January 1, 2025	Share Allotment Committee at its Meeting held on January 2, 2025 had allotted 71,354 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f12df3fd-d528-4f2a-8689-2a15c7ad3723.pdf

	January 21, 2025	Disclosure under Regulation 10(7) in respect of acquisition under Regulation 10(1)(a)(i)of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Vidya Rashesh Shah. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/06215E40_3B6D_406D_80CE_6AF5E53D484C_173833.pdf
	February 7, 2025	Outcome of the Board Meeting: i. Approval of unaudited financial results of the Company (both Consolidated and Standalone) of the Company for the third quarter and nine months period ended December 31, 2024 (the Results) ii. raising of funds by way of public issue of Non-convertible Debentures for an amount not exceeding Rs. 1,000 crores, in one or more tranches. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/b1d107c7-05b6-4aa1-aa90-742f5d0beee5.pdf
	February 11, 2025	Share Allotment Committee at its Meeting held on February 11, 2025 had allotted 7,44,045 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d8e6335c-7f94-4570-be58-a9a2ee4d825a.pdf
	March 13, 2025	Share Allotment Committee at its Meeting held on March 13, 2025 had allotted 1,750 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/b78601db-afc0-45c2-9493-816de9cc2fb7.pdf
	March 16, 2025	Press Statement in the matter of media report presenting incomplete facts regarding the FIR on a complaint filed by Ecstasy Realty Pvt Ltd (Ecstasy) against Edelweiss and some group entities. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/8a687a62-48dc-4186-8b59-4b0de02240bb.pdf
	March 24, 2025	Compensation (ESOP) Committee of the Board of Directors of the Company has on March 24, 2025, approved the grant of Stock Appreciation Rights (SARs) to the eligible employee(s) in accordance with the provisions of the Edelweiss Employees Stock Appreciation Rights Plan, 2019.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2ec134d9-3bc9-4cb6-851a-a73b8e922cd3.pdf
	March 28, 2025	Public Issue of Secured, Redeemable, Non-convertible Debentures of the face value of ₹1,000 each ("NCDs") for an amount up to ₹ 1,000 million ("Base Issue Size") with a green shoe option of upto ₹ 1,000 million, cumulatively aggregating up to 20,00,000 NCDs for an amount aggregating up to ₹ 2,000 million ("Issue Limit") Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/c9b2e2d3-933b-462e-925a-aaa46c0b8fea.pdf
	May 2, 2025	Share Allotment Committee at its Meeting held on May 2, 2025 had allotted 21,750 Equity Shares of the face value of Re. 1 each in accordance with the provisions of Edelweiss Employees Stock Incentive Plan, 2011 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/bf2dbf6f-4136-4964-913a-62769ac507c1.pdf
	May 14, 2025	Outcome of the Board Meeting: i. Approval the audited Financial Results (both Consolidated and Standalone) of the Company for the financial year ended March 31, 2025. ii. Recommendation of dividend of ₹ 1.50 per share on the equity share of the face value of ₹ 1/- each, subject to the declaration by the Members at the forthcoming Annual General Meeting of the Company iii. Approval in the transition of Mr. Venkatchalam Ramaswamy (DIN: 00008509), to the role of Vice Chairman & Non-executive Director, with effect from May 14, 2025. Mr. Ramaswamy had requested to step down as an Executive Director of the Company in view of enhanced professional commitments at EAAA India Alternatives Limited (EAAA), a wholly owned subsidiary of the Company, since he has taken up an executive role as Managing Director & Chief Executive Officer of EAAA. Accordingly, Mr. Ramaswamy has been appointed as NonExecutive Director (Additional) of the Company. iv. Appointment of M/s. SVVS & Associates Company Secretaries LLP (SVVS), Practicing Company Secretaries, as the Secretarial Auditors of the Company for a period of 5 consecutive financial years commencing from the financial year 2025-26. The appointment would require the approval of the Members, in accordance with the provisions of the Listing Regulations. SVVS is a Peer Reviewed firm

		v. Approval of the amendments to the Code of Conduct for Prohibition of Insider Trading in the securities of the Company (the Code). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/82cc00b8-c0ae-4aac-b9a3-5891db84085e.pdf
	May 28, 2025	Annual Secretarial Compliance Report of the Company for the financial year ended March 31, 2025, issued by M/s. BNP & Associates, Practicing Company Secretaries, the Secretarial Auditor of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2699aa21-59a4-44d0-aa01-d7ecb01ceb49.pdf
	June 06, 2025	Intimation for Notice of Postal Ballot dated May 14, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a332c8be-2b9a-4e77-9cd6-e7f9b25a6c8b.pdf
	June 18, 2025	Intimation for Allotment of 1,19,894 Equity Shares under Edelweiss Employees Stock Incentive Plan, 2011 and Edelweiss Employees Stock Appreciation Rights Plan, 2019. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/43b5f561-a716-4635-960a-dccda4d13f53.pdf
	June 20, 2025	Disclosure pertaining to Regulation 10(5) of SEBI (SAST) Regulations, 2011 ("SEBI (SAST) Regulations") intimating Off-market lnter-se transfer of Equity Shares between Promoters and Promoter group. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/16c3560a-cf44-4ed1-b07d-ace76602c473.pdf
	June 25, 2025	Intimation informing that Insurance Regulatory and Development Authority of India (IRDAI), vide Order dated June 23, 2025 has levied a penalty of Rs. 1 crore on Edelweiss Life Insurance Company Limited (ELIC), a subsidiary of Edelweiss Financial Services Limited, based on certain observations made in relation to the IRDAI (Outsourcing of Activities by Indian Insurers) Regulations, 2017 and other Guidelines issued by IRDAI. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/bfa39ed8-5a0d-4edd-8578-01f753731288.pdf
	June 26, 2025	Public issue by Edelweiss Financial Services Limited (the "issuer" / the "company") of Secured Redeemable Non-Convertible Debentures of face value of ₹ 1,000 each ("NCDS" or "debentures") for an amount up to ₹ 1,500 million ("base issue size") with a green shoe option of up to ₹ 1,500 million, cumulatively aggregating up to 30,00,000 ncds for an amount aggregating up to ₹ 3,000 million ("issue limit"), hereinafter referred to as the

		"issue". Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/60a4307f-f988-434d-b918-2f90cae8dc88.pdf
	July 01, 2025	Disclosure pertaining to Regulation 10(5) of SEBI (SAST) Regulations, 2011 ("SEBI (SAST) Regulations") intimating Off-market lnter-se transfer of Equity Shares between Promoters and Promoter group. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/B6170FB1_78F9_4F56_98AA_758ED4AD6AE2_111103.pdf
	July 07, 2025	Scrutinizer's report intimating the following- (i) appointment of Mr. Venkatchalam Ramaswamy (DIN: 00008509) as Non-executive Director; and (ii) payment of remuneration to the Independent Directors. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/bd0a7a53-7f64-4657-adda-238cc4b8469e.pdf
	July 08, 2025	Intimation for credit rating of "ACUITE A1+" to the proposed Commercial Paper (CP) programme of Rs. 500 crores of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/adaf0bb9-38a8-48b3-91e2-c0e9459d39ae.pdf
	July 17, 2025	Intimation under the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 in relation to early closure of the public issuance by Edelweiss Financial Services Limited ("the Company") of up to 30,00,000 Secured Redeemable Non-convertible Debentures of face value of ₹ 1,000 each amounting up to ₹ 1,500 million ("Base issue size") with an option to retain oversubscription up to ₹ 1,500 million, aggregating up to ₹ 3,000 million ("Issue Limit") pursuant to the Prospectus dated June 26, 2025 ("Prospectus"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a06cfdd7-a621-4de1-a49e-e7577907c101.pdf
	July 18, 2025	Disclosure under Regulation 10(7) in respect of acquisition under Regulation 10(1)(a)(i)of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 for Aparna T C . Source:

		https://www.bseindia.com/xml-data/corpfiling/AttachHis/FED4D380_41C8_4098_8C02_BF1BF5A75640_100023.pdf
	August 07, 2025	Outcome of Board meeting held August 7, 2025 has approved the unaudited Financial Results of the Company (both Consolidated and Standalone) for the first quarter ended June 30, 2025 (the Results). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6e817e8f-7cd1-4c94-bb58-65285dedd6af.pdf
	August 22, 2025	Pursuant to Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the Listing Regulations), the Company, along with its wholly owned subsidiaries, has executed Share Purchase Agreements and Shareholders' Agreements with WestBridge Capital through its affiliates namely Setu AIF Trust, Konark Trust and MMPL Trust (Buyers) for the sale of up to 15% of the paid-up equity share capital of each of Edelweiss Asset Management Limited (EAML) and Edelweiss Trusteeship Company Limited (ETCL). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/0f2d0be5-3bc1-41db-ba94-f5cd3d8493ee.pdf
	September 26, 2025	Outcome of Annual General Meeting held on September 26, 2025 to- 1. Adoption of the Financial Statements - (Ordinary Resolution): - a) Adoption of the audited Financial Statements of the Company for the financial year ended March 31, 2025, together with the Report of the Board and the Auditors thereon; and b) Adoption of the audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2025, together with the Report of the Auditors thereon. 2. Declaration of Dividend of Rs. 1.50 per share on the equity share of the face value of Re. 1 each - (Ordinary Resolution) 3. Re-appointment of Mr. Rashesh Shah (DIN: 00008322) as Director on retirement by rotation - (Ordinary Resolution). 4. Appointment of M/s. SVVS & Associates Company Secretaries LLP, Company Secretaries, as Secretarial Auditors of the Company - (Ordinary Resolution). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f0ed018f-ea29-4345-b958-8b9792c36fb5.pdf
	November 11, 2025	Outcome of Board meeting held on November 11, 2025 to approve- 1. Unaudited Financial Results of the Company (both Consolidated and Standalone) for the second quarter

		and half year ended September 30, 2025 (the Results). 2. Raising of funds by way of public issue of Non-convertible Debentures for an amount not exceeding Rs. 1,000 crores, in one or more tranches. Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/183b0d08-0ba8-4320-85c9-a32991724bfd.pdf
	November 12, 2025	Intimation regarding sale of up to 15% of the paid-up equity share capital of each of Edelweiss Asset Management Limited (EAML) and Edelweiss Trusteeship Company Limited to WestBridge Capital through its affiliates namely Setu AIF Trust, Konark Trust and MMPL Trust (the Buyers). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1cec1ca8-d15d-4ef8-bd87-8bebacaba71b.pdf
	December 9, 2025	Intimation in relation to early closure of the public issuance by Edelweiss Financial Services Limited ("the Company") of up to 25,00,000 Secured Redeemable Non-convertible Debentures of face value of ₹ 1,000 each amounting up to ₹ 1,250 million ("Base issue size") with an option to retain oversubscription up to ₹ 1,250 million, aggregating up to ₹ 2,500 million ("Issue Limit") pursuant to the Prospectus dated November 27, 2025 ("Prospectus"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/fdeff6e8-4c1a-4150-96d0-62bdcf8cdfbc.pdf
	December 17, 2025	Intimation regarding sale of up to 15% of the paid-up equity share capital of each of Edelweiss Asset Management Limited (EAML) and Edelweiss Trusteeship Company Limited (ETCL) to WestBridge Capital through its affiliates namely Setu AIF Trust, Konark Trust and MMPL Trust (the Buyers) and the receipt of 'no-objection' from the Securities & Exchange Board of India (SEBI). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/0f346ee8-6584-4bd2-8c2b-232ad8f88f75.pdf
	February 10, 2026	Outcome of the Board Meeting held on February 10, 2026 to approve the unaudited Financial Results of the Company (both Consolidated and Standalone) for the third quarter and nine months period ended December 31, 2025 (the Results). Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/53ff5510-1ae2-460b-8c0a-8ac81968ff37.pdf
	April 6, 2026	Outcome of the Postal ballot dated April 06, 2026 to approve disposal of equity shares and ceding control over a Material Subsidiary.

		Source- https://www.bseindia.com/xml-data/corpfiling/AttachHis/00c9d12c-4e0e-44fa-869f-c5eaf7ee83db.pdf
	April 30, 2026	Outcome of the Board Meeting held on April 30, 2026- 1. Approved the audited Financial Results (both Consolidated and Standalone) of the Company for the financial year ended March 31, 2026. 2. Recommended a dividend of ₹ 1.50 per share on the equity share of the face value of ₹ 1 each, subject to the declaration by the Members at the forthcoming Annual General Meeting of the Company. 3. Approved the appointment of Mr. Rajiv Jalota (DIN: 00152021) as an Independent Director on the Board for the first term of 5 years with effect from April 30, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/cab225e0-164f-4095-af93-2ff5c065c875.pdf
	June 01, 2026	Public issue by Edelweiss Financial Services Limited (the "Issuer" / the "Company") of 30,00,000 secured redeemable Non-Convertible Debentures of face value of ₹1,000 each ("NCDs" or "debentures") for an amount up to ₹1,500 million ("base issue size") with a green shoe option of up to ₹ 1,500 million, cumulatively aggregating up to ₹3,000 million ("issue limit") hereinafter referred to as the "issue". the NCDs will be issued on the terms and conditions as set out in the prospectus dated June 01, 2026 ("prospectus") filed with the roc, stock exchange and Securities and Exchange Board of India ("SEBI"). Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/ed51998b-a51d-4dbe-a305-fa8f33ff8405.pdf
	June 15, 2026	Proceedings of Postal Ballot approving the following- Appointment of Mr. Rajiv Jalota (DIN: 00152021) as an Independent Director for a term of 5 years w.e.f. April 30, 2026 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/e8c52a68-d1c1-4b69-a07a-ce3828703601.pdf
	August 6, 2026	Outcome of Board Meeting approving the following- i. unaudited Financial Results of the Company (both Consolidated and Standalone) for the first quarter ended June 30, 2026 (the Results).

		ii. raising of funds by way of public issue of Non-convertible Debentures for an amount not exceeding Rs. 1,000 crores, in one or more tranches. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/302dbbb6-ad2b-463d-b97c-1adfd322c250.pdf
	August 21, 2026	The Insurance Regulatory and Development Authority of India (IRDAI), vide Order dated August 20, 2026, issued a warning to Edelweiss Life Insurance Company Limited (ELI), a subsidiary of the Company, for non-compliance with the provisions of the IRDAI (Expenses of Management, including commission of Insurers) Regulations, 2024, for the financial year ended March 31, 2025. The IRDAI directed ELI not to open new place of business for a period of six months from the date of the Order. Source; https://www.bseindia.com/xml-data/corpfiling/AttachHis/6006f63b-eeaf-4c04-b34b-81a00440ade4.pdf
	September 28, 2026	Outcome of the 31st Annual General Meeting of the Company held on Monday, September 28, 2026, at 4.00 P.M Ordinary Business- 1. Adoption of the Financial Statements - (Ordinary Resolution): - a) Adoption of the audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Board and the Auditors thereon; and b) Adoption of the audited Consolidated Financial Statements of the Company for the financial year ended March 31, 2026, together with the Report of the Auditors thereon. 2. Declaration of Dividend of Rs. 1.50 per share on the equity share of the face value of Re. 1 each - (Ordinary Resolution); and 3. Re-appointment of Ms. Vidya Shah (DIN: 00274831), as Director on retirement by rotation - (Ordinary Resolution. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/78554e6b-6bd6-46ed-b540-e57485f5a856.pdf
	September 28, 2026	Intimation in relation to early closure of the public issuance by Edelweiss Financial Services Limited ("the Company") of up to 30,00,000 Secured Redeemable Non-Convertible Debentures of face value of ₹ 1,000 each amounting up to ₹ 1,500 million on Tuesday, September 29, 2026, which was scheduled to close on Monday, October 5, 2026.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5e8647c3-444f-46cc-a3d4-4437756c38a9.pdf
	October 20, 2026	The Company has intimated that its subsidiary, EAAA India Alternatives Limited, has filed its Red Herring Prospectus dated October 19, 2026, with the relevant regulatory authorities in connection with its proposed IPO. The Issue comprises an Offer for Sale of up to ₹12,000 million by Edelweiss Securities & Investments Private Limited, a wholly owned subsidiary of the Company, and is scheduled to open from October 26 to October 28, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/57d6d727-8f0a-4ba3-96b8-4bf24f46091d.pdf
	November 12, 2026	Intimation under the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 (Listing Regulations) on the following developments- 1. The Company was informed that Mr. Venkatachalam Ramaswamy (DIN: 00008509), Promoter and Non-Executive Director of the Company resigned from the Board of Directors of the Company to pursue his personal and professional goals as provided in his resignation letter. 2. Receipt of Request for Reclassification from "Promoter" to "Public" Category- Further, the Company also received a formal written request from Mr. Venkatachalam Ramaswamy and Ms. Aparna T. C., seeking reclassification from the "Promoter / Promoter Group" category to the "Public" category in accordance with Regulation 31A of SEBI LODR. Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/6afefeb9-097d-4ac5-ba5a-c2a334bb4bbf.pdf
	November 13, 2026	Outcome of the Board Meeting approving the unaudited Financial Results of the Company (both Consolidated and Standalone) for the second quarter and half year ended September 30, 2026 (the Results). Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/bd4ff323-c61b-456a-83d4-6945eb37a401.pdf

All the above information is updated as on November 15, 2026, unless indicated otherwise.