TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: IIFL FINANCE LIMITED
Tranche I Issue Opening Date: April 7, 2025

1.	**Type of Issue**	**PUBLIC ISSUE BY IIFL FINANCE LIMITED ("THE COMPANY"/ "ISSUER") OF UPTO 50,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 100 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 400 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 500 CRORE ("TRANCHE I ISSUE SIZE" OR "TRANCHE I ISSUE"). THE TRANCHE I ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,500 CRORE AND IS BEING OFFERED BY WAY OF THE TRANCHE I PROSPECTUS DATED MARCH 29, 2025 READ WITH CORRIGENDUM TO THE TRANCHE I PROSPECTUS DATED APRIL 2, 2025 ("CORRIGENDUM TO TRANCHE I PROSPECTUS") CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE I ISSUE ("TRANCHE I PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED MARCH 29, 2025 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI. THE SHELF PROSPECTUS, THE TRANCHE I PROSPECTUS AND THE CORRIGENDUM TO THE TRANCHE I PROSPECTUS CONSTITUTES THE PROSPECTUS.**	
2.	**Issue Size (₹ in Crores)**	The Tranche I Issue is for 50,00,000 Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of ₹ 1,000/- each amounting` up to ₹ 100 Crores as Base Issue Size, with an option to retain oversubscription up to ₹ 400 Crores, aggregating up to ₹ 500 Crores ("Tranche I Issue Size"). The Company had issued and allotted 50,00,000 NCDs aggregating to ₹ 500 crores in the Tranche I Issue. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Tranche I Issue dated April 17, 2025)	
3.	**Rating of instrument along with name of the rating agency**		
	Particular	**Rating Agency**	**Rating**
	(i) As disclosed in the offer document	CRISIL Limited ICRA Limited	"CRISIL AA/Stable" "[ICRA] AA (Stable)"
	(ii) At the end of 1st FY (March 31, 2026)	Crisil Ratings Limited Brickwork Ratings	"Crisil AA/Stable" "BWR AA+/Stable"
	(iii) At the end of 2nd FY (March 31, 2027)*	-	-

	(iv) At the end of 3rd FY (March 31, 2028)*	-		-
	* Rating not disclosed as reporting for the relevant fiscal years has not been published.			
4.	**Whether the security created is adequate to ensure 100% asset cover for the debt securities**	Yes (Source: Debenture Trust Deed cum Hypothecation Deed dated April 21, 2025)		
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	The Tranche I Issue was subscribed to the extent 6.44 times of the Base Issue Size and 1.29 times of the overall Tranche I Issue Size after considering the not banked cases, technical rejection cases and reconciliation of bids. (Source: Minutes of the Meeting between the Company, Registrar to the Issue and Lead Managers to the Tranche I Issue dated April 17, 2025)		
6.	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
	On Standalone Basis (₹ in Crores)			
	Parameters	**1st FY (March 31, 2026)**	**2nd FY (March 31, 2027)***	**3rd FY (March 31, 2028)***
	Income from operations	7447.94	NA	NA
	Net Profit for the period	1153.52	NA	NA
	Paid-up equity share capital	85.06	NA	NA
	Reserves excluding revaluation reserves	7475.65	NA	NA
	*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.			
7.	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#**			
	(i) At the end of 1st FY (March 31, 2026)	Traded		
	(ii) At the end of 2nd FY (March 31, 2027*	NA		
	(iii) At the end of 3rd FY (March 31, 2028)*	NA		
	# NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) w.e.f. April 23, 2025 * Trading status not disclosed as reporting for the relevant fiscal years have not been completed.			
8.	**Change, if any, in directors of issuer from the disclosures in the offer document**			
	Particular	**Name of Director**	**Appointment/Resignation**	**Date of Change**
	(i) At the end of 1st FY (March 31, 2026)	Bibhu Prasad Kanungo	Appointment	July 14, 2025

	(ii) At the end of 2nd FY (March 31, 2027)*	NA	NA	NA
	(iii) At the end of 3rd FY (March 31, 2028)*	NA	NA	NA
	* Changes in Directors not disclosed in the above table as the relevant fiscal years have not been completed.			
9.	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
	(i) As disclosed in the offer document	The Net Proceeds raised through the Tranche I Issue will be utilized for: For the purpose of onward lending, financing / refinancing the existing indebtedness of our Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of our Company) - at least 75% of the Net Proceeds of the Issue. For General Corporate Purposes** – Up to 25% of the Net Proceeds of the Issue. *The Company will not utilise the proceeds of the Tranche I Issue towards payment of prepayment penalty, if any **The Net Proceeds will be first utilized towards the Objects mentioned above. The balance is proposed to be utilized for general corporate purposes, subject to such utilization not exceeding 25% of the amount raised in the Tranche I Issue, in compliance with the SEBI NCS Regulations.		
	(ii) Actual utilization	NA		
	(iii) Reasons for deviation, if any	NA		
10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**			
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the company in regard to timely payment of interest and repayment of principal and they will take necessary action at the cost of Issuer. (Source: Tranche I Prospectus dated March 29, 2025)		
	(ii) Delay in payment from the due date	NA		
	(iii) Reasons for delay/ non-payment, if any	NA		
11.	**Any other material information**	-		

	Date	Announcement
	May 8, 2025	Outcome of the Board Meeting held on May 8, 2025: Approval of Audited Consolidated and Standalone Financial Results of the Company along with the Auditors' Report for the financial year ended March 31, 2025, as required under Regulation 33 and 52 of the Listing Regulations ("Financial Results"). Enabling annual resolution for raising funds by issuance of Non-Convertible Securities on a Private Placement Basis for financial year 2025-26, upto a limit of Rs. 10,000 Crores, subject to approval of the Members at the ensuing Annual General Meeting ("AGM") of the Company; Approval of the appointment of M/s Nilesh Shah and Associates, Peer Reviewed firm of Practicing Company Secretaries (Firm Registration No. P2003MH008800) as the Secretarial Auditor of the Company for the period of 5 (Five) consecutive years from Financial Year 202526 till Financial Year 2029-30, subject to approval of the Members at the ensuing AGM of the Company. The Board at its meeting inter-alia took note that, Mr. Arun Kumar Purwar (DIN: 00026383), Chairperson & Non-Executive Director of the Company, liable to retire by rotation, at the ensuing AGM of the Company for the financial year ended March 31, 2025, do not wish to be considered for re-appointment as Director of the Company, in view of his personal commitments and pre-occupation. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/3a79030a-05d6-4f5f-8cb3-9cdd6e67a997.pdf
	May 21, 2025	Finance Committee of the Company, at their meeting held on May 21, 2025 approved the terms and conditions of the issuance of the following debt instruments in the form of secured, listed, rated, redeemable, non-convertible debentures ("NCDs") on private placement basis. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a7e96274-46c3-4160-83e8-b97478bcc776.pdf
	May 24, 2025	IIFL Finance Limited has received the requisite regulatory approvals for opening branches and expanding its credit services to the Union Territory of Jammu & Kashmir. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/46a09a3e-352b-4557-9aa7-e87d5df877ec.pdf
	June 10, 2025	The Finance Committee of Board of Directors of the Company, at their meeting held today i.e., June 10, 2025 approved the terms and conditions of the issuance of the debt instruments in the form of unsecured, subordinated, listed, rated, redeemable, non-convertible debentures on private placement basis.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/8124d9dd-e7df-4524-aad4-89672b2b1206.pdf
	June 13, 2025	The Nomination and Remuneration Committee of the Board of Directors of the Company by way of Circular Resolution dated June 13, 2025, has approved the allotment of 70,683 Equity Shares to the employee(s) on exercise of stock options under the Employee Stock Option Scheme(s) of the Company. Upon allotment, the equity base of the Company stands increased from 42,48,59,784 to 42,49,30,467 Shares having face value of Rs. 2/- each. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/55784e14-491f-42a9-8002-cf8ac8504a81.pdf
	June 16, 2025	Appointment of Mr. Bibhu Prasad Kanungo as Additional Non-Executive Independent Director w.e.f. June 16, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/30a99ada-571e-4f00-a00c-5e717ac9ae7d.pdf
	June 19, 2025	Appointment of Mr. Manish Mayank as Business Head- Gold Loans, a Senior Management Personnel of the company, with effect from June 19, 2025. Source: htt p://bseindia.com/xml-data/corpfiling/AttachHis/856e41b2-6cdb-4cef-bb09-8cfa88999cc6.pdf
	June 19, 2025	the Finance Committee of Board of Directors of the Company, at their meeting held on June 19, 2025 modified and approved the terms and conditions which were previously approved by Finance Committee at their meeting held on June 10, 2025 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2242a75f-68af-4194-9849-ae7e4263aaf1.pdf
	June 19, 2025	Brickworks Ratings India Ratings Private Limited ("BWR") has reaffirmed the ratings for IIFL Home Finance Limited, as BWR AA+ for the Non-Convertible Debentures and unsecured subordinated NCDs. Further, the outlook of the rating has been revised from ''Negative'' to ''Stable'' Source: http://bseindia.com/xml-data/corpfiling/AttachHis/2374df76-3df9-4611-a971-58c9283cd60b.pdf

	June 24, 2025	Finance Committee of the Board of Directors of the Company vide Resolution dated June 24, 2025, approved allotment of 25,000 (Twenty-Five Thousand) Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 2,50,00,00,000/- (Indian Rupees Two Hundred Crore Only) ("Option A Debentures" / "Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures - Series D33 Option A"); and 25,000 (Twenty-Five Thousand) Unsecured Subordinated Listed Rated Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 2,50,00,00,000/- (Indian Rupees Two Hundred Crore Only) ("Option B Debentures" / "Unsecured Subordinated Listed Rated Redeemable NonConvertible Debentures - Series D33 Option B") shall hereinafter be collectively referred to as "Debentures") under Series D33, in dematerialised form and on private placement basis Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/8dc6e647-8446-4096-a09b-a09471751cce.pdf
	June 24, 2025	Notice of the 30th Annual General Meeting and Annual Report for FY 2024-25 Source: http://bseindia.com/xml-data/corpfiling/AttachHis/f123d52d-fa6c-49b5-a7a6-3db361243138.pdf
	July 4, 2025	Mr. Abhiram Bhattacharjee, Chief Operating Officer, and Mr. Rupesh Samani, Head – Legal, both designated as Senior Management Personnel of the Company, have resigned from their respective positions on July 4, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/9030d63d-2d3b-468b-a292-350c74217b3a.pdf
	July 07, 2025	The Finance Committee of the Board of Directors of the Company vide Resolution dated July 07, 2025, approved allotment of 5,000 (Five Thousand) Secured Redeemable Non-Convertible Debentures of the face value of INR 1,00,000/- (Indian Rupees One Lakh Only) each and aggregating to INR 50,00,00,000/- (Indian Rupees Fifty Crore Only) under Series D32, in dematerialised form and on private placement basis. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/86773e9a-cf13-48a7-bf70-eac95465af8f.pdf
	July 16, 2025	CRISIL ESG Rating and Analytics Ltd has assigned an ESG rating of "CRISIL ESG 60" to the company. Source: http://bseindia.com/xml-data/corpfiling/AttachHis/016b1c0b-60fc-4e64-8baf-0503205e59c5.pdf
	July 21, 2025	Retirement of Mr. Arun Kumar Purwar as Non Executive Director w.e.f. July 18, 2025.

		Source: http://bseindia.com/xml-data/corpfiling/AttachHis/7f762c78-6069-4a09-88a1-140e80d04448.pdf
	July 30, 2025	Outcome of the Board Meeting held on July 30, 2025: , The Consolidated and Standalone Unaudited Financial Results ("Financial Results") of the Company for the quarter ended June 30, 2025. Based on the recommendation of Nomination and Remuneration Committee, re-designation of Mr. Mayank Sharma, as the Chief AI & Innovation Officer, designated as Senior Management Per sonnel of the Company w.e.f. July 30, 2025, currently serving as Head - Internal Audit Based on the recommendation of Nomination and Remuneration Committee, appointment of Mr. K S Praveen as the Head - Internal Audit, designated as Senior Management Personnel of the Company of the Company w.e.f. July 30, 2025 Based on the recommendation of Nomination and Remuneration Committee, appointment of Mr. Binay Kumar Mishra as the Head - Legal of the Company, designated as Senior Management Personnel of the Company w.e.f. July 30, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/79125698-aa26-4710-8451-02f77681d050.pdf
	August 11, 2025	Nomination and Remuneration Committee of the Board of Directors of the Company by way of Circular Resolution dated August 11, 2025, has approved the allotment of 60,211 Equity Shares to the employee(s) on exercise of stock options under the Employee Stock Option Scheme(s) of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/bd9d2cad-51f8-49c3-9679-3b68fb972ed3.pdf
	August 12, 2025	ESG Risk Assessments & Insights Limited has assigned an "ESG score 70" (Category: Strong) to the Company voluntarily based on publicly available information. Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/c1a815a3-6c85-4f08-b7aa-d9805672acf9.pdf
	September 03, 2025	The Finance Committee of Board of Directors of the Company, at their meeting held on September 03, 2025 approved the terms and conditions of the issuance of the debt instruments in the form of Listed, Unsecured, Non-Convertible Perpetual Debentures, in one or multiple tranches, on a private placement basis. Source:

		https://www.bseindia.com/xml-data/corpfiling/AttachHis/e1e4c59e-92ec-44e2-85dc-4face21066ea.pdf
	October 16, 2025	Pursuant to provisions of Regulations 30 and 51 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), Fitch Ratings Singapore Pte Ltd. ("Fitch"), the credit rating agency, has affirmed IIFL Finance Limited's ("the Company") Long-Term Issuer Default Rating ("IDR") at 'B+' and has revised the Outlook from Stable to Positive on IDR. Further, Fitch has also affirmed the rating on Senior Secured Debt at 'B+' with a Recovery Rating of 'RR4'. In addition, Global Medium-Note programme rating has been affirmed at 'B+'. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f796a11e-2665-4ff4-94fa-ef3ac7f60fd3.pdf
	October 30, 2025	Outcome of the Board Meeting held on October 30, 2025 to approve the following- 1. The Consolidated and Standalone Unaudited Financial Results ("Financial Results") of the Company for the quarter and half year ended September 30, 2025. 2. Amendments to the "Code of Practices and Procedures for Fair Disclosure of Unpublished Price Sensitive Information" (the "Code") in compliance with Regulation 8 of SEBI (Prohibition of Insider Trading) Regulations, 2015, with effect from October 30, 2025. 3. Based on the recommendation of Nomination and Remuneration Committee, re-designation of Mr. Pranav Dholakia, as the Head - Construction and Real Estate (CRE), designated as Senior Management Personnel of the Company w.e.f. November 1, 2025, currently serving as Chief Risk Officer. 4. Based on the recommendation of Risk Management Committee, Nomination and Remuneration Committee, appointment of Mr. Rahul Sanklecha, as the Chief Risk Officer, designated as Senior Management Personnel of the Company w.e.f. November 1, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1bd94507-f31c-480d-9686-fe65d158e8a4.pdf
	November 26, 2025	Outcome of the Board Meeting held on November 26, 2025 to approve the public issue of secured, rated, listed, redeemable non-convertible debentures, with the shelf limit of up to Rs. 2,000 Crore, including green shoe option, if any, in one or more tranches, in compliance with the provisions of the SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021, as amended, subject to regulatory and statutory approvals, as may be applicable. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/29325ad9-1f5b-47ab-a381-e19a8cb6d6bd.pdf
	December 19, 2025	Outcome of the Board Meeting held on December 19, 2025 to consider and/or approve and/or note the following matters:

		i. Based on the recommendation of the Nomination and Remuneration Committee, Mr. Bibhu Prasad Kanungo (DIN: 07820090), Non-Executive Independent Director, has been designated as the Chairperson of the Board of the Company, effective December 19, 2025. ii. Enhancement in the borrowing limit and limit for creation of security on the Company's assets pursuant to Section 180 of the Companies Act, 2013, subject to Shareholders' approval, from ₹35,000 Crores to ₹60,000 Crores. iii. In continuation to our earlier intimation dated February 4, 2025, regarding conclusion of Income Tax Search, the Company had received a notice dated October 6, 2025, under Section 158BC of the Income Tax Act, 1961, requiring the filing of a return of income in Form ITR-B for the block period from April 1, 2018 to February 3, 2025, in respect of income required to be reported pursuant to the Income Tax Search. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/b857e410-1a07-429b-bb6b-e23d2025ac4c.pdf
	January 22, 2026	Outcome of the Board Meeting held on January 22, 2026 to consider and/or approve and/or note the following matters: i. The Unaudited Financial Results along with the Limited Review Report for the quarter and nine months ended December 31, 2025. ii. Declaration of Interim Dividend of Rs.4/- per equity share of the face value of Rs. 2/- each for the Financial Year 2025-26. Pursuant to the provisions of Regulation 42 of the SEBI Listing Regulations, the Board has fixed Thursday, January 29, 2026, as record date. The said interim dividend will be paid on or before February 20, 2026, to those Members, whose names appear on the Register of Members as Beneficial Owners as on the Record Date. iii. Mr. Sameer Gadve, Chief Information Security Officer ("CISO") and Senior Management Personnel has decided to step down from the position of CISO, with effect from January 22, 2026, pursuant to an internal movement within the Company. In order to ensure continuity in the role of CISO, and basis the recommendation of the Nomination and Remuneration Committee, appointment of Mr. Kailash Gaonkar, as the Chief Information Security Officer of the Company, designated as Senior Management Personnel of the Company w.e.f. January 23, 2026. iv. The Company has received two Orders from the Goods and Services Tax Department of Bihar and one Order from Goods and Services Tax Department of Gujarat. v. The company has received a communication dated January 21, 2026, from the Income Tax Department directing the Company to get its accounts audited for a specified block period under Section 142(2A) of the Income Tax Act, 1961, and appointing a Special Auditor for the said purpose.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/434b569f-cbea-4084-9170-6af05e858838.pdf
	February 5, 2026	Outcome of Postal Ballot and submission of remote e-voting results along with the Scrutinizer's Report: 1. To consider and approve the enhancement of borrowing limits of the Company under section 180(1)(c) of the Companies Act, 2013. 2. To consider and approve the enhancement of limits under Section 180(1)(a) of the Companies Act, 2013. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/4b169678-f361-4eeb-b7d1-d9d2c71bfc21.pdf
	March 20, 2026	Proceedings of the Extra-Ordinary General Meeting for Consideration and approval of Material Modification to the existing Material Related Party Transaction(s) with IIFL Home Finance Limited. Source: https://beta.bseindia.com/xml-data/corpfiling/AttachHis/3fed2dc6-11a6-4735-8071-0b792f3ee394.pdf
	April 29, 2026	Outcome of the Board Meeting held on April 29, 2026- 1. The Audited Consolidated and Standalone Financial Results ("Audited Financial Results") of the Company for the quarter and financial year ended March 31, 2026. 2. Enabling annual resolution for raising funds by issuance of Non-Convertible Securities on a Private Placement Basis, in one or more tranches, for financial year 2026-27, upto ₹10,000 Crores, subject to approval of the Members at the ensuing Annual General Meeting ("AGM") of the Company. 3. Appointment of Mr. Vinay Agrawal as Business Head - Loan Against Property of the Company, Senior Management Personnel of the Company w.e.f. April 29, 2026. 4. Appointment of Shah Gupta & Co., Chartered Accountants (Firm Registration No.: 109574W) as the Joint Statutory Auditor of the Company to audit financial statements of the Company, basis the recommendation of Audit Committee, along with the existing Joint Statutory Auditor, pursuant to the applicable provisions of the Companies Act, 2013, Reserve Bank of India guidelines and subject to approval of the Members at the ensuing AGM of the Company. Source: https://beta.bseindia.com/xml-data/corpfiling/AttachHis/eb398c78-e33f-4899-a7ec-169308ebd51f.pdf
	May 15, 2026	Intimation for issuance of Perpetual Debt Instruments on Private Placement basis- Listed, Unsecured, Non-Convertible Perpetual Debentures, Up to 200 NCDs aggregating to INR 200 crore (up to 200 NCDs of face value of INR 1,00,00,000 each).

		Source: https://beta.bseindia.com/xml-data/corpfiling/AttachHis/5ee24448-9685-4655-831a-ebd5e823bcb1.pdf
	June 27, 2026	Outcome of Board Meeting approving the following- i. Raising of funds by way of issuance equity shares or any other eligible securities ("Securities"), in accordance with applicable provisions of the Companies Act, 2013, as amended, SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended and other applicable laws, in one or more tranches and/or one or more issuances whether Rupee denominated or denominated in one or more foreign currencies, through public issue(s) or rights issue, including by way of preferential issue(s), private placement(s), qualified institutions placement(s) and/or any combination thereof, on such terms and conditions as may be determined by the Board of Directors or its Committee(s), for an aggregate amount of up to and not exceeding ₹10,000 Crore (Rupees Ten Thousand Crore) (inclusive of such premium to face value as may be fixed on such Securities) or an equivalent amount thereof, as may be permitted under applicable laws, subject to such regulatory/statutory approvals as may be required and the approval of Members at the ensuing Annual General Meeting ("AGM") of the Company. ii. Upsizing the existing limit of Global Medium Term Notes Programme ("GMTN Programme") from USD 1 billion to USD 2 billion. iii. Enhancement in the borrowing limit and limit for creation of security on the Company's assets pursuant to Section 180 of the Companies Act, 2013, from the existing limit of ₹60,000 Crore to ₹75,000 Crore, subject to approval of Members at the ensuing AGM of the Company. iv. Stepping down of Mr. Kapish Jain from the position of Chief Financial Officer and transition into another role within the Company, effective June 26, 2026. (enclosed as Annexure B) The annexure also includes the letter submitted by Mr. Kapish Jain. v. Based on the recommendation of the Nomination and Remuneration Committee and the Audit Committee of the Board of Directors, appointment of Mr. Vikas Jain as Chief Financial Officer and Key Managerial Personnel of the Company, effective June 27, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/40f9cf72-9786-40ec-8ae0-654711310288.pdf
	July 22, 2026	Outcome of Board Meeting approving the following- i. The Unaudited Financial Results along with the Limited Review Report for the quarter ended June 30, 2026, as required under Regulations 33 and 52 of the Listing Regulations. ii. Disclosures in accordance with Regulation 52(4) of the Listing Regulations. iii. Security Cover Certificate pursuant to Regulation 54 of the Listing Regulations read with SEBI Master Circular No. SEBI/HO/DDHS-PoD-1/P/CIR/2025/117 dated August 13, 2025.

		iv. Statement of Utilization of Issue Proceeds and Statement of Deviation and Variation in use of Issue Proceeds of Non-Convertible Securities during the quarter ended June 30, 2026, pursuant to Regulation 52(7) & 52(7A) of the Listing Regulations. v. Step down of Mr. Amit Sharma, Business Head– Unsecured Lending, Senior Management Personnel from the position of Business Head– Unsecured Lending, with effect from July 22, 2026, pursuant to internal movement within the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2ae5b46d-0fea-4e40-9c2c-ec900f960e14.pdf
	July 24, 2026	Summary of the proceedings of the 31st Annual General Meeting of the Company held on Friday, July 24, 2026 approving the following: 1. The Audited Standalone Financial Statement(s) of the Company for the Financial Year ended March 31, 2026, together with the Directors' and Auditors' Reports thereon. 2. The Audited Consolidated Financial Statement(s) of the Company for the Financial Year ended March 31, 2026, together with Auditors' Report thereon. 3. Appointment of Mr. Gopalakrishnan Soundarajan (DIN: 05242795) as a Director, liable to retire by rotation. 4. Appointment of M/s. Shah Gupta & Co., Chartered Accountants, as a Joint Statutory Auditor of the Company and fix their remuneration. 5. Approval of material related party transactions with IIFL Home Finance Limited. 6. Approval of material related party transactions with IIFL Samasta Finance Limited. 7. Approval of material related party transactions with IIFL Facilities Services Limited. 8. Approval of material related party transactions with IIFL Management Services Limited. 9. Approval of material related party transactions with IIFL Capital Services Limited (formerly known as IIFL Securities Limited). 10. Approval of material related party transactions between IIFL Home Finance Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited). 11. Approval of material related party transactions between IIFL Samasta Finance Limited and IIFL Capital Services Limited (formerly known as IIFL Securities Limited). 12. Approval of issuance of Non-Convertible Securities on a private placement basis. 13. Approval of payment of commission to Non-Executive Directors of the Company. 14. Consideration and approval for the enhancement of borrowing limits of the Company under section 180(1)(c) of the Companies Act, 2013. 15. Consideration and approval for the enhancement of limits under Section 180(1)(a) of the Companies Act, 2013.

		16. Consideration and Approval for the raising of funds through Issue of Equity Shares or Other Eligible Securities by way of Qualified Institutions Placement (QIP), Follow-On Public Offer (FPO) or through any other permissible mode. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/82e4bdae-4d62-46e2-b270-3640b80512f9.pdf
	September 5, 2026	Intimation of Completion of Tenure of Independent Director of the Company Mr. Ramakrishnan Subramanian (DIN: 02192747) w.e.f. September 5, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/7edffc8c-af56-47c7-abc8-0bf8228133f6.pdf
	September 11, 2026	Intimation of resignation of Mr. Binay Kumar Mishra, Head – Legal and Mr. Vinay Agarwal, Business Head - Loan Against Property, designated as Senior Management Personnel of the Company, effective September 11, 2026, close of business hours. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/dd2323c4-6854-472e-af3f-1d2d38e91a43.pdf
	September 30, 2026	Intimation of appointment of Mr. Anubhav Rajput as the Chief Technology Officer and Senior Management Personnel of the Company w.e.f. October 1, 2026, consequent to the resignation of Mr. Gaurav Sharma, Chief Technology Officer of the Company, effective September 30, 2026, close of business hours. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/73b194f7-4c4a-4c1d-905d-4fbc209ab327.pdf
	October 15, 2026	Outcome of the Board Meeting approving the following- 1. The Unaudited Financial Results along with the Limited Review Report for the quarter and half-year ended September 30, 2026. 2. Disclosures in accordance with Regulation 52(4) of the Listing Regulations 3. Security Cover Certificate pursuant to Regulations 54 and 56 of the Listing Regulations read with Circular No. HO/17 /11/12(2)2026-DDHS-PODl/I/22420/2026 dated September 28, 2026 4. Statement of Utilization of Issue Proceeds & Statement of Deviation and Variation in use of Issue Proceeds of Non-Convertible Securities during the quarter ended September 30, 2026 5. Re-designation of Mr. R Venkataraman (DIN: 00011919) from Joint Managing Director to Non-Executive Non-Independent Director of the Company, w.e.f. October 15, 2026, subject to Members' approval 6. Proposal to acquire India Infoline Foundation, a company incorporated under Section 8 of the Companies Act, 2013, limited by guarantee and not having a share capital from IIFL Capital Services

		Limited, subject to requisite statutory and regulatory approvals Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2a5f9219-17d8-42ce-9e36-ddffb0d2e8f0.pdf
	October 25, 2026	Intimation of Completion of tenure of Mr. T S Ramakrishnan (DIN: 09515616) as Non-Executive Nominee Director of Life Insurance Corporation of India on the Board of IIFL Finance Limited w.e.f. October 25, 2026 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/3366a9cc-d865-41e8-964c-69deae24e304.pdf
	November 10, 2026	Outcome of the Board Meeting approving the following- 1. Re-classification and increase of authorised share capital of the Company and consequent alteration of capital clause of the Memorandum of Association of the Company 2. Issuance of compulsorily convertible preference shares and warrants by way of preferential issue on a private placement basis 3. Amendments to the Articles of Association of the Company ("AOA"), inter alia to delete, modify, substitute and insert certain articles, and adoption of the amended and restated AOA and grant of special rights to Investor 1 4. Convening of an Extra-Ordinary General Meeting Source: https://www.bseindia.com/xml-data/corpfiling/AttachLive/84b5f632-457d-4892-aaad-51d6523a7b6f.pdf

All the above information is updated as on November 15, 2026 unless indicated otherwise.