TRACK RECORD OF THE PUBLIC ISSUES MANAGED BY THE MERCHANT BANKER

Name of the Issue: IIFL Samasta Finance Limited
Tranche II Issue Opening Date: June 3, 2024

1.	**Type of Issue**	**PUBLIC ISSUE BY IIFL SAMASTA FINANCE LIMITED ("COMPANY/ISSUER") OF UPTO 1,00,00,000 SECURED, RATED, LISTED, REDEEMABLE, NON-CONVERTIBLE DEBENTURES OF FACE VALUE ₹ 1,000 EACH ("NCDs" OR "DEBENTURES"), AMOUNTING UP TO ₹ 200 CRORE ("BASE ISSUE SIZE") WITH AN OPTION TO RETAIN OVERSUBSCRIPTION OF UPTO ₹ 800 CRORE ("GREEN SHOE OPTION") AGGREGATING UP TO ₹ 1,000 CRORE ("TRANCHE II ISSUE SIZE" OR "TRANCHE II ISSUE"). THE TRANCHE II ISSUE SIZE IS WITHIN THE SHELF LIMIT OF ₹ 2,000 CRORE AND IS BEING OFFERED BY WAY OF THIS TRANCHE II PROSPECTUS DATED MAY 24, 2024 CONTAINING INTER ALIA THE TERMS AND CONDITIONS OF TRANCHE II ISSUE ("TRANCHE II PROSPECTUS"), WHICH SHOULD BE READ TOGETHER WITH THE SHELF PROSPECTUS DATED NOVEMBER 23, 2023 READ WITH THE ADDENDUM TO THE SHELF PROSPECTUS DATED MAY 15, 2024 ("SHELF PROSPECTUS") FILED WITH THE ROC, STOCK EXCHANGES AND SEBI. THE SHELF PROSPECTUS AND THIS TRANCHE II PROSPECTUS CONSTITUTES THE PROSPECTUS. THE ISSUE IS BEING MADE PURSUANT TO THE PROVISIONS OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE AND LISTING OF NON - CONVERTIBLE SECURITIES) REGULATIONS, 2021, AS AMENDED (THE "SEBI NCS REGULATIONS"), THE COMPANIES ACT, 2013 AND RULES MADE THEREUNDER AS AMENDED (THE "COMPANIES ACT, 2013") TO THE EXTENT NOTIFIED AND THE SEBI MASTER CIRCULAR, AS AMENDED FROM TIME TO TIME. THE ISSUE IS NOT UNDERWRITTEN.**
2.	**Issue Size (₹ in Crores)**	The Tranche II Issue is for a Base Issue size of ₹200 Crores, with an option to retain oversubscription of up to ₹800 Crores, aggregating up to ₹1000 Crores (" Tranche II Issue Limit"). The Company issued and allotted Debentures aggregating to ₹ 180.87 Crores. (Source: Minutes of the meeting dated June 20, 2024 between the Company, Lead Managers and the Registrar to the Issue)

3. Rating of instrument along with name of the rating agency

	Particular	**Rating Agency**	**Rating**
	(i) As disclosed in the offer document	CRISIL Ratings Limited	CRISIL AA-/Watch Developing
		Acuite Ratings & Research Limited	ACUITE AA | Rating Watch Negative Implications
	(ii) At the end of 1st FY (March 31, 2025)	CRISIL Ratings Limited	CRISIL AA-/Stable
		Acuite Ratings & Research Limited	ACUITE AA- | Stable

	(iii) At the end of 2nd FY (March 31, 2026)	Crisil Ratings Limited Acuite Ratings & Research Limited	CRISIL AA-/Stable ACUITE AA- | Stable
	(iv) At the end of 3rd FY (March 31, 2027)*	-	-
	* Rating not disclosed as reporting for the relevant fiscal years has not been published.		
4.	**Whether the security created is adequate to ensure 100% asset cover for the debt securities**	Yes Source: Debenture Trust Deed dated June 24, 2024	
5.	**Subscription level (number of times)** If the issue was undersubscribed, please clarify how the funds were arranged.	The Tranche II Issue was subscribed 0.90 times of the Base Issue Size and 0.18 times of the Tranche II Issue Size after considering not banked and technical rejection cases. (Source: Minutes of the meeting dated June 20, 2024 between the Company, Lead Managers and the Registrar to the Issue)	
6.	**Financials of the issuer (as per the annual financial results submitted to stock exchanges under Regulation 52 (2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**		
			(₹ in Crore)

	Parameters	**1st FY (March 31, 2025)**	**2nd FY (March 31, 2026)**	**3rd FY (March 31, 2027)***
	Income from operations	2499.48	2264.58	
	Net Profit for the period	20.40	21.30	
	Paid-up equity share capital	668.44	668.44	
	Reserves excluding revaluation reserves	1365.48	1383.12	
	*Financials not disclosed as reporting for the relevant fiscal years has not been completed by the issuer.			

7.	**Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.)#**	
	(i) At the end of 1st FY (March 31, 2025)	Traded
	(ii) At the end of 2nd FY (March 31, 2026)	Traded
	(iii) At the end of 3rd FY (March 31, 2027)*	NA
	#NCDs are listed on the BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) and admitted to trading w.e.f. June 25, 2024 on both the exchanges. *Trading status not disclosed as reporting for the relevant fiscal years have not been completed	

8.	**Change, if any, in directors of issuer from the disclosures in the offer document**			
	Particular	**Name of Director**	**Date of Change**	**Appointment/Resignation**
	(i) At the end of 1st FY (March 31, 2025)	Malini B Eden	July 29, 2024	Resignation

		Uma Shanmukhi Sistla	July 29, 2024	Appointment
	(ii) At the end of 2nd FY (March 31, 2026)	Nil	Nil	Nil
	(iii) At the end of 3rd FY (March 31, 2027)*	NA	NA	NA
	* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years have not been completed.			
9.	**Status of utilization of issue proceeds (as submitted to stock exchanges under Regulation 52 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**			
	(i) As disclosed in the offer document	The Net Proceeds raised through the Issue will be utilized for: 1. For the purpose of onward lending, financing / refinancing the existing indebtedness of our Company, and/or debt servicing (payment of interest and/or repayment / prepayment of interest and principal of existing borrowings of our Company) – at least 75% of the Net Proceeds of the Issue. 2. For General Corporate Purposes – Maximum of upto 25% of the Net Proceeds of the Issue.		
	(ii) Actual utilization	The entire amount of proceeds of the issues will used for the purposes as stated in the Prospectus and there is no unutilised amount pertaining to this issuance.		
	(iii) Reasons for deviation, if any	Nil		
10.	**Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)**			
	(i) Disclosures in the offer document on terms of Issue	The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Company in regard to timely payment of interest and repayment of principal and they will take necessary action at the Company's cost. Source: Tranche II Prospectus dated May 24, 2024		
	(ii) Delay in payment from the due date	NA		
	(iii) Reasons for delay/ non-payment, if any	NA		
11.	**Any other material information**			
	Date	**Announcement**		
	June 28, 2024	Notice of the 29th Annual General Meeting and submission of Annual Report for the Financial Year 2023-24 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/6d4ed423-12e1-41b7-a9a0-f90b9e0d04f8.pdf		

	June 29, 2024	Proceedings of the 29th Annual General Meeting of IIFL Samasta Finance Limited held on June 29, 2024 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a2b8b055-eb6c-40c0-9306-2f87a0c9285f.pdf
	July 29, 2024	Outcome of the Board of Directors Meeting held on July 29, 2024: i. Approval of Unaudited Standalone Financial Results for the Quarter ended June 30, 2024 along with the Limited review Report for the Quarter ended June 30, 2024, which was duly approved and taken on record by the Board of Directors on July 29, 2024. The said results were reviewed and recommended by the Audit Committee at its Meeting held prior to the Board Meeting. ii. Appointment of Smt. Uma Shanmukhi Sistla (DIN: 08165959) as an additional director in the capacity of Women Independent Director to hold office of Independent Director for a term of three consecutive years with effect from 29th of July 2024 subject to approval of the members in ensuing general meeting. iii. Resignation of Smt. Malini B Eden (DIN: 00732954) has tendered her resignation as an Independent Director of the Company, with effect from 29th of July 2024. While taking note of the above, the Board of Directors of the Company placed on record its appreciation for the valuable contribution and guidance provided by Smt. Malini B Eden during her association with the Company as an Independent Director Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/e0a998ca-a350-46e7-a577-a8ea731eb134.pdf
	October 1, 2024	CRISIL Limited has, communicated on Ratings for IIFL Samasta Finance Limited from "CRISIL AA-/Watch Developing (Placed on 'Rating Watch with Developing Implications')" to "CRISIL AA-/Stable"- for Long term Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1fadd680-7520-4cdc-b07b-4fb91c9ace23.pdf
	October 31, 2024	Acuite CRA, has downgraded its long-term rating of ACUITE AA to ACUITE AA- on Rs. 3000 Cr Non-Convertible Debentures. Acuite CRA, has reaffirmed its short-term rating of ACUIT A1+ on Rs. 50 Cr proposed Commercial Papers. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/304bf313-5780-4c33-b524-23a4e933c443.pdf
	November 16, 2024	India Ratings and Research (Ind-Ra) has affirmed its rating as well as outlook as 'IND AA/Stable' from 'IND AA/Rating Watch with Negative Implications' on the Rs. 500 Crores futuristic Non-Convertible Debentures (NCDs) facility (yet to be issued)

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/2ae5887b-4205-4624-ae17-d9374537a8b7.pdf
	November 26, 2024	Mr. Manoranjan Biswal has resigned from the position of Company Secretary & Compliance Officer of the Company with effect from November 26, 2024. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/37bc89f1-a650-4f86-aee9-c67e7497e403.pdf
	January 30, 2025	Outcome of Board Meeting dated January 30, 2025: i. Approval of the Unaudited Standalone Financial Results along with the Limited Review Report for the quarter and nine months ended on December 31, 2024, including the disclosures required under Regulations 52, 54 and other regulations of the SEBI LODR Regulations as applicable, together with the Limited Review Reports issued by M/s. Suri & Co , Chartered Accountants (Firm Registration Number: 004283S), the Statutory Auditor of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/e7cada7f-abb1-443f-a128-1b206fa7bbf8.pdf
	February 25, 2025	Ms. Sneha Sharma has been appointed as a Compliance Officer of IIFL Samasta Finance Limited (the "Company") with immediate effect, in terms of Regulation 6 of the SEBI Listing Regulations, for an interim period, till a competent person is appointed for the said role by the Company or till May 25, 2025, whichever is earlier and the aforesaid has been approved by the Board of Directors, as recommended by the Nomination and Remuneration Committee of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d039532e-6d3f-4043-a671-d0941eb90284.pdf
	March 1, 2025	Reserve Bank of India ('RBI'), in exercise of powers conferred under clause (b) of sub-section (1) of Section 58G read with clause (aa) of sub-section (5) of Section 58B of the of the RBI Act, 1934, has issued an Order / Press Release dated February 28, 2025 and has imposed a monetary penalty of ₹33.10 Lakh (Rupees Thirty Three Lakh and Ten Thousand only) on the Company for non-compliance with the certain provisions of the Non-Banking Financial Company – Systematically Important Non-Deposit Taking Company and Deposit Taking Companies (Reserve Bank) Directions 2016 and Reserve Bank of India (Know Your Customer (KYC) Directions, 2016 RBI has mentioned that the action is based on the deficiencies in regulatory compliance and is not intended to pronounce upon the validity of any transaction or agreement entered into by the company with its customers. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5bcde20f-1458-4093-9b91-d8e8875f4aee.pdf
	March 11, 2025	Mr.Vijay Kumar K S has been appointed as the 'Chief Information Security Office' of IIFL Samasta Finance Limited

		(the "Company") with effect from March 10, 2025, forming part of Senior Management of the Company, as per the RBI Master Direction on Information Technology Governance, Risk, Controls and Assurance Practices ref. no. DoS.CO.CSITEG/SEC.7/31.01.015/2023-24, dated November 07, 2023, and the aforesaid has been approved by the Board of Directors, as recommended by the Nomination and Remuneration Committee of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/994884af-51da-4473-a21d-9f9d01014077.pdf
	March 21, 2025	Infomerics Valuation and Rating Limited has assigned a rating as "IVR AA / Stable" (IVR Double A with a stable outlook) to proposed NonConvertible Debentures of IIFL Samasta Finance Limited. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/d5e5020f-d86b-4327-b4cd-08a123dc22df.pdf
	March 25, 2025	Outcome of the Board Meeting held on Tuesday, March 25, 2025: i. Approval for raising of funds by issue of Non-Convertible Securities (NCD), in one or more tranches, up to an amount not exceeding ₹4000,00,00,000/- (Rupees Four Thousand Crores only) in the Financial Year 2025-26, subject to approval of the Members of the Company; ii. the Notice for convening the 3rd Extra-Ordinary General Meeting of the Members of the Company for the Financial Year 2024-25, scheduled to be held on Wednesday, March 26, 2025 at 03:00 P.M. to approve the fund raising through NCD on private placement basis for the Financial Year 2025-26. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/91c064fa-6627-4a9a-810d-7fa400de6a78.pdf
	March 26, 2025	Proceedings of the 3rd Extraordinary General Meeting of IIFL Samasta Finance Limited held on Wednesday, March 26, 2025 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5c467a1f-14f0-4eea-8c0b-31c883f31d2e.pdf
	April 21, 2025	Initial Disclosure to be made by an entity identified as a Large Corporate Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/4373c39b-238f-40bd-8c05-171ff5c81c06.pdf
	May 2, 2025	Outcome of the Board Meeting held on Friday, May 02, 2025. i. Approval of the Audited Standalone Financial Results along with the Independent Auditors Report for the financial year ended on March 31, 2025, including the disclosures required under Regulations 52, 54, 23 and other regulations of the SEBI LODR Regulations as applicable, together with the Limited Review Reports issued by M/s. Suri & Co , Chartered Accountants (Firm Registration Number: 004283S), the Statutory Auditor of the Company.

		Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/05b5d452-98dd-4646-aa20-d79bc413a122.pdf
	May 22, 2025	Based on the recommendations of the Nomination and Remuneration Committee, the Board of Directors (the "Board") of the Company, at its meeting held on Thursday, May 22, 2025, inter-alia, transacted the following business items: i. Taking note of the cessation of Ms. Sneha Sharma from the post of the Interim Compliance Officer pursuant to Regulation 6(1) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 with effect from the close of business hours on May 22, 2025. ii. Approved the appointment of Mrs. V. Abhinaya, an Associate Member of the Institute of Company Secretaries of India, bearing Membership No. A56919, as the Company Secretary and Compliance Officer of the Company with effect from May 23, 2025, pursuant to the provisions of provisions of Section 203 of the Companies Act, 2013, Regulation 6(1) and Regulation 51 read along with Schedule III Part B of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/e7cada7f-abb1-443f-a128-1b206fa7bbf8.pdf
	June 25, 2025	Proceedings of the 30th Annual General Meeting of IIFL Samasta Finance Limited held on June 25, 2025 Source: https://workdrive.zohopublic.in/external/7390f052a55f9a13114c0ba6ee80fb5d4113b4a3923c599204cb9f504a490098
	July 22, 2025	Outcome of Board Meeting dated July 22, 2025: 1. Unaudited Financial Results along with the Limited Review Report for the quarter ended June 30, 2025 issued by M/s. Suri & Co, Chartered Accountants, Statutory Auditor of the Company as approved by the Board of Directors Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1d20465f-7a99-4669-bef2-7ec9f69f1c57.pdf
	July 31, 2025	Proceedings of the Extraordinary General Meeting for the Financial Year 2025-26 of IIFL Samasta Finance Limited held on July 31, 2025 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/cc594395-5a93-4ebf-a9f9-0f8dbd86293e.pdf

	October 28, 2025	Outcome of the Board Meeting held on Tuesday, October 28, 2025 to approve the Unaudited Standalone Financial Results along with the Limited Review Report for the quarter ended on September 30, 2025. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/06a60190-3c0d-4727-bf0a-f8e09dee200d.pdf
	January 20, 2026.	Outcome of the Board Meeting held on January 20, 2026 to- i. Consider and approve the Unaudited Standalone Financial Results along with the Limited Review Report for the quarter and nine months ended on December 31, 2025. ii. Declared Interim Dividend of Rs. 0.10/- (Rupees Ten Paise only) per Equity share of face value of Rs. 10/ (Rupees Ten only). iii. Intimation regarding appointment of Mr. Mohan K Pattabhiraman as the Head of Internal Audit (-HIA') who shall be categorized as the Senior Management Personnel (SNIP) of the Company with effect from January 20, 2026 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/3ced4fdd-1e61-49d9-8d3f-2a25f9924c27.pdf
	March 12, 2026	Outcome of the Board Meeting held on Thursday, March 12, 2026 approving the following- 1. Limits with regard to fund raising by way of issuance of Non-Convertible Debentures on a Private Placement basis for the Financial Year 2026-27, for an aggregate amount not exceeding ₹ 4000 Crores, within the overall borrowing limits of the Company, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder. 2. Limits for issuance of the Commercial Papers on a Private Placement basis for the Financial Year 2026-27, for an aggregate amount not exceeding ₹ 500 Crores, within the overall borrowing limits of the Company, in accordance with the applicable provisions of the Companies Act, 2013 and the rules made thereunder. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/10a130db-af3f-403a-b705-aa2dab630baa.pdf
	March 20, 2026	Proceedings of the 2nd Extra-Ordinary General Meeting- 1. To approve the Limit of Issuance of Non-Convertible Debentures on a Private Placement basis for the financial year 2026-27 2. To approve the Limit of Issuance of Commercial Papers on Private Placement basis for the financial year 2026-27. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1c6648ea-9819-45a7-ad21-be6ae7b6712b.pdf

	April 14, 2026	Proceedings of the 1st Extra-Ordinary General Meeting- To Consider and approve the revision in Managerial Remuneration payable to Mr. Venkatesh N (DIN: 01018821), Managing Director of the Company, for the financial year 2025–26, with effect from April 01, 2025, in terms of Section 197 read with Schedule V of the Companies Act, 2013. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f8123ca1-f689-41a7-a14d-20a78ddb2b1a.pdf
	April 23, 2026	Outcome of the Board Meeting of IIFL Samasta Finance Limited (the "Company") held on Thursday, April 23, 2026- 1. Audited Standalone Financial Results along with Auditors' Report issued by M/s. Suri & Co, Chartered Accountants, the Statutory Auditor of the Company for the quarter and year ended on March 31, 2026, pursuant to Regulation 52 of SEBI LODR Regulations; 2. Disclosures of Audit Report with Unmodified Opinion in accordance with Regulation 52(3) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. The Company hereby declares that the Statutory Auditors have issued the Audit Report with Unmodified Opinion on Annual Audited Financial Results for the year ended March 31, 2026. 3. Disclosures pursuant to Regulation 52(4) of SEBI LODR Regulations; 4. Statement pursuant to Regulation 52(7) and 52 (7A) of the SEBI LODR Regulations; 5. Disclosure to Regulation 54(2) and 54(3) of SEBI LODR Regulations, 2015 6. Disclosure of Related Party Transactions in accordance with Regulation 23(9) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015. 7. Based on recommendation of the Nomination and Remuneration Committee of the Company and subject to the approval of shareholders of the Company, the Board of Directors of the Company have approved the revision of the Managerial Remuneration payable to Mr. Venkatesh N (DIN: 01018821), Managing Director of the Company for the FY 2026-27, with effect from April 1, 2026, 8. Intimation regarding appointment of Mr. Vijay Narayan as the Chief Operating Officer, who has been categorized as the Senior Management Personnel of the Company with effect from April 23, 2026. 9. Intimation regarding appointment of Mrs. Nalini Katagihallimath as the Chief Strategy Officer, who has been categorized as the Senior Management Personnel of the Company with effect from April 23, 2026. 10. Intimation regarding re-appointment of Mr. Mohan K Pattabhiraman as the Internal Auditor of the Company. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/14d621c9-56c8-48b3-82c2-54ea82dac633.pdf
	May 28, 2026	Intimation of resignation of Ms. Sneha Sharma from the position of Chief Compliance Officer of the Company

		with effect from May 28, 2026 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/5dc9d30d-e211-44c1-a4fc-828cbdaebd53.pdf
	June 25, 2026	Outcome of 31st Annual General Meeting of held on June 25, 2026 approving following- 1. Audited Standalone Financial Statements of the Company for the Financial Year ended March 31, 2026, together with the Independent Ordinary Resolution Auditors Report and Boards' Reports of the Company 2. Re-appointment of Mr. R. Venkataraman (DIN: 00011919) as the Non - Executive Director of the Company, who retires by rotation and being eligible, offers himself for re appointment. 3. Revision of Managerial Remuneration payable to Mr. Venkatesh N (DIN:01018821), Managing Director of the Company for the FY 2026-27, with effect from April 1, 2026 4. Related party transactions with IIFL Finance Limited (including its Subsidiaries and Associates) for the FY 2026-27 5. Related party transactions with IIFL Home Finance Limited (including its Subsidiaries and Associates) for the FY 2026-27 6. Related party transactions with IIFL Capital Services Limited (formerly known as IIFL Securities Limited, including its Subsidiaries and Associates) for the FY 2026-27 7. Related party transactions with Livlong Protection & Wellness Solutions Limited (including its Subsidiaries and Associates) for the FY 2026-27 8. Related party transactions with other group Companies for the FY 2026-27 9. Grant of Inter-Corporate Deposits / Loans by IIFL Samasta Finance Limited to IIFL Finance Limited, IIFL Home Finance Limited and IIFL Capital Services Limited for the financial year 2026-27 10. Grant of Inter-Corporate Deposits / Loans, Guarantees, provision of securities and acquisition of securities under Section 186 of the Companies Act, 2013 for the financial year 2026-27 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/c5bf982f-3d2c-4ea9-a818-eff0d9a2bff8.pdf
	July 17, 2026	Outcome of the Board Meeting of IIFL Samasta Finance Limited (the "Company") held on Friday, July 17, 2026- 1. Unaudited Standalone Financial Results along with the Limited Review Report for the quarter ended June 30, 2026 issued by M/s. Suri & Co, Chartered Accountants, Statutory Auditor of the Company as approved by the Board of Directors 2. Grant of ESOP to the eligible employees under the ESOP Scheme of the Company Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/a9ee6bfa-cf29-44b1-a83e-c25a272f8232.pdf

	July 31, 2026	Intimation regarding resignation of Mrs. V. Abhinaya, Company Secretary and Compliance Officer of the Company with effect from July 31, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/f8d0d15e-e6d1-4cd5-82e2-1fb7468db8f5.pdf
	September 23, 2026	Intimation of appointment of Mr. Vijaykumar Farande as the Chief Operating Officer – Retail Assets ("COO-RA") of the Company with effect from September 22, 2026. Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/1599a840-ba91-4491-80d5-15697d2172cc.pdf
	October 13, 2026	Outcome of the Board Meeting of IIFL Samasta Finance Limited (the "Company") held on Tuesday, October 13, 2026- 1. Unaudited Standalone Financial Results along with the Limited Review Report for the quarter and half year ended on September 30, 2026 issued by M/s. Suri & Co, Chartered Accountants, Statutory Auditor of the Company 2. Disclosures pursuant to Regulation 52(4) of SEBI LODR Regulations; 3. Statement pursuant to Regulation 52(7) and 52 (7A) of the SEBI LODR Regulations; 4. Disclosure to Regulation 54(2) and 54(3) of SEBI LODR Regulations, 2015 Source: https://www.bseindia.com/xml-data/corpfiling/AttachHis/41966d39-c7b7-4e0d-b92b-0d8590499cd0.pdf

All the above information is updated as on November 15, 2026 unless indicated otherwise.